

Frist William R
Form 4
May 04, 2018

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Frist William R

2. Issuer Name and Ticker or Trading Symbol
HCA Healthcare, Inc. [HCA]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)
3100 WEST END AVENUE

(Street)

3. Date of Earliest Transaction (Month/Day/Year)
05/02/2018

Director 10% Owner
 Officer (give title below) Other (specify below)

NASHVILLE, TN 37203

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership Indirect Beneficial Ownership (Instr. 4)
			Code	V Amount (D) Price			
Common Stock, par value \$0.01 per share	02/20/2018		G	V 22,168 A \$0	416,420.6596	I	Held indirectly through Hercules Holding II by The William R. Frist February 2018
	05/02/2018		A	A \$0	3,958	D	GRAT ⁽¹⁾ <u>(2)</u>

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Common Stock, par value \$0.01 per share	1,790 <u>(3)</u>			
Common Stock, par value \$0.01 per share		9,366.67	I	Held indirectly through Hercules Holding II by William Frist May 2017 GRAT <u>(1)</u> <u>(4)</u>
Common Stock, par value \$0.01 per share		3,911,150.4071	I	Held indirectly through Hercules Holding II by Trusts for Children <u>(1)</u> <u>(5)</u>
Common Stock, par value \$0.01 per share		1,225,739.6894	I	Held indirectly through Hercules Holding II by WRF 2015, LLC <u>(1)</u> <u>(6)</u>
Common Stock, par value \$0.01 per share		148,512.7145	I	Held indirectly by WRF 2015 II, LLC <u>(1)</u> <u>(7)</u>
Common Stock, par value \$0.01 per share		5,245,981.2684	I	Held indirectly through Hercules Holding II by The William R. Frist 2010 Family Trust <u>(1)</u> <u>(8)</u>

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Common Stock, par value \$0.01 per share	1,065.745	I	Held indirectly through Hercules Holding II <u>(1)</u> <u>(9)</u>
Common Stock, par value \$0.01 per share	200,644.4012	I	Held indirectly through Hercules Holding II by WRF 2015 IV, LLC <u>(1)</u> <u>(6)</u>
Common Stock, par value \$0.01 per share	82,283.825	I	Held indirectly by Spouse and Children <u>(1)</u> <u>(9)</u>
Common Stock, par value \$0.01 per share	1,208,506.7937	I	Held indirectly by William R. Frist Family Partnership <u>(1)</u> <u>(8)</u>
Common Stock, par value \$0.01 per share	941,291	I	Held indirectly through Hercules Holding II by The William Frist May 2016 Hercules GRAT <u>(1)</u> <u>(4)</u>
Common Stock, par value \$0.01 per share	49,252.5988	I	Held indirectly through Hercules Holding II by The William Frist November

Common Stock, par value \$0.01 per share	547,320.3404	I	2016 GRAT #2 <u>(1) (4)</u> Held indirectly through Hercules Holding II by The William Frist February 2017
Common Stock, par value \$0.01 per share	780,478	I	GRAT #1 <u>(1) (4)</u> Held indirectly through Hercules Holding II by The William Frist August 2017
Common Stock, par value \$0.01 per share	36,629,163.8593	I	GRAT <u>(1)</u> <u>(4)</u> Held indirectly through Hercules Holding II by Frisco, Inc. <u>(1) (10)</u>

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secur Bene Own
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Security

Acquired
(A) or
Disposed
of (D)
(Instr. 3,
4, and 5)

Follo
Repo
Trans
(Instr

Code V (A) (D) Date Expiration Title Amount
Exercisable Date Date or
Number
of
Shares

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Frist William R 3100 WEST END AVENUE NASHVILLE, TN 37203	X	X		

Signatures

Natalie Harrison Cline,
Attorney-in-Fact

05/04/2018

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Hercules Holding II ("Hercules") holds 68,912,077 shares of the common stock of HCA Healthcare, Inc. Hercules is held by a private investor group, including affiliates of HCA Inc. founder Dr. Thomas F. Frist Jr. The Reporting Person may be deemed to be a member of a group exercising voting and investment control over the shares of common stock of HCA Healthcare, Inc. held by Hercules. However, the Reporting Person disclaims membership in any such group and disclaims beneficial ownership of these securities, except to the extent of his pecuniary interest therein.

(2) The Reporting Person received a gift of 22,168 units of Hercules on February 20, 2018 which were subsequently transferred to The William R. Frist February 2018 GRAT, of which he serves as trustee. Following receipt of this gift, the Reporting Person may be deemed the beneficial owner of the units of Hercules held by this trust and therefore may be deemed to own indirectly the same number of shares of common stock of HCA Healthcare, Inc.

(3) Represents common stock underlying 1,790 restricted share units which shall vest on the sooner of the date of the 2019 annual shareholders' meeting of HCA Healthcare, Inc. or the first anniversary of the grant date. Vested shares will be delivered to the Reporting Person on the date the Reporting Person ceases to be a member of the Board of Directors of HCA Healthcare, Inc.

(4) The Reporting Person is trustee of (i) The William Frist May 2016 Hercules GRAT, (ii) The William Frist February 2017 GRAT #1, (iii) The William Frist May 2017 GRAT, (iv) The William Frist November 2016 GRAT #2 and (v) The William Frist August 2017 GRAT and may be deemed to be the beneficial owner of the units of Hercules held by these trusts and therefore may be deemed to own indirectly the same number of shares of common stock of HCA Healthcare, Inc.

(5) The Reporting Person's spouse is the trustee of six trusts for the benefit of the Reporting Person's children, and the Reporting Person may, accordingly, be deemed to be the beneficial owner of the units of Hercules held by such trusts and therefore may be deemed to own indirectly the same number of shares of common stock of HCA Healthcare, Inc.

(6) The Reporting Person is an officer and a managing member of WRF 2015, LLC and WRF 2015 IV, LLC and may be deemed to be the beneficial owner of the units of Hercules held by these entities and therefore may be deemed to own indirectly the same number of shares of common stock of HCA Healthcare, Inc.

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- (7) The Reporting Person is an officer and a managing member of WRF 2015 II, LLC and may be deemed to be the beneficial owner of the 135,889.7145 units of Hercules and the 12,623 shares of common stock of HCA Healthcare, Inc. held by such entity.
- The Reporting Person may be deemed the beneficial owner of the 60,678 shares of common stock of HCA Healthcare, Inc. and the
- (8) 1,147,828.7937 units of Hercules held by the William R. Frist Family Partnership, of which his spouse serves as trustee, and the 328,229 shares of common stock of HCA Healthcare, Inc. and the 4,917,752.2684 units of Hercules held by The William R. Frist 2010 Family Trust, of which he serves as trustee.
- The Reporting Person directly owns 1,065.745 units of Hercules and therefore may be deemed to own indirectly the same number of shares of common stock of HCA Healthcare, Inc. by virtue of his ownership in Hercules. The Reporting Person may also be deemed to
- (9) have indirect beneficial ownership in respect of 4,128 shares of common stock of HCA Healthcare, Inc. and 78,155.825 units of Hercules, through an indirect pecuniary interest in such shares and units held by his children and spouse, and therefore may be deemed to own indirectly the same number of shares of common stock of HCA Healthcare, Inc.
- The Reporting Person may be deemed to share voting and dispositive power with respect to 36,629,163.8593 shares of HCA Healthcare, Inc. beneficially owned by Frisco, Inc. by virtue of his position as a director of Frisco, Inc. Frisco, Inc. has beneficial ownership of
- (10) 36,629,163.8593 units of Hercules and therefore may be deemed to own indirectly the same number of shares of common stock of HCA Healthcare, Inc.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.