

Paramount Group, Inc.
Form 8-K
November 02, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934
Date of Report (Date of earliest event reported): November 2, 2016

Paramount Group, Inc.
(Exact Name of Registrant as Specified in Charter)

| | | |
|--|--|---|
| Maryland (State or Other Jurisdiction | 001-36746 (Commission | 32-0439307 (IRS Employer |
| of Incorporation) | File Number) | Identification No.) |

1633 Broadway, Suite 1801

| | |
|--|-----------------------------------|
| New York, New York (Address of Principal Executive offices) | 10019 (Zip Code) |
| Registrant's telephone number, including area code: (212) 237-3100 | |

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instructions A.2.):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition.

On November 2, 2016, Paramount Group, Inc. (the Company) issued a press release announcing its financial results for the third quarter ended September 30, 2016. A copy of that press release as well as the supplemental information referred to in the press release is available on the Company's website and are attached hereto as Exhibits 99.1 and 99.2 and incorporated herein by reference. This Item 2.02 and the attached Exhibits 99.1 and 99.2 are being furnished and shall not be deemed filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities under that Section and shall not be deemed to be incorporated by reference into any filing of the Company under the Securities Act of 1933 or the Exchange Act.

The Company will host a conference call and audio webcast on Thursday, November 3, 2016 at 10:00 a.m. Eastern Time (ET) to discuss the third quarter 2016 results. The conference call can be accessed by dialing 877-407-0789 (domestic) or 201-689-8562 (international). An audio replay of the conference call will be available from 1:00 p.m. ET on November 3, 2016 through November 10, 2016 and can be accessed by dialing 877-870-5176 (domestic) or 858-384-5517 (international) and entering the passcode 13647504. A live audio webcast of the conference call will be available through the Investors section of the Company's website, www.paramount-group.com. A replay of the webcast will be archived on the Company's website.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits:

| Exhibit Number | Description |
|----------------|--|
| 99.1 | Press release dated November 2, 2016 and entitled Paramount Announces Third Quarter 2016 Results |
| 99.2 | Supplemental information entitled Paramount Group, Inc. Supplemental Operating and Financial Data for the Quarter Ended September 30, 2016 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PARAMOUNT GROUP, INC.

By: /s/ Wilbur Paes

Name: Wilbur Paes

Title: Executive Vice President, Chief
Financial Officer and Treasurer

Date: November 2, 2016