

MEXICO FUND INC  
Form 8-K  
September 04, 2008

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

Current Report Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 4, 2008

**The Mexico Fund, Inc.**

(Exact name of registrant as specified in its charter)

**Maryland**  
(State or other  
jurisdiction  
of incorporation)

**811-02409**  
(Commission  
File Number)

**13 306 9854**  
(I.R.S. Employer  
Identification No.)

**1775 I Street, NW, Suite 1100**

**Washington, DC 20006**

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code:

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(202) 261-7941

(none)

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01**

**Other Events**

On September 4, 2008, The Mexico Fund, Inc. (the "Fund") issued two press releases announcing (1) the approval of a managed distribution plan ("Plan") and first dividend distribution under the Plan, and (2) the terms of the Fund's repurchase offer to be conducted during September 2008. The text of the press releases are included as Exhibits 99.i and 99.ii to this Current Report and are incorporated herein by reference.

**Item 9.01**

**Financial Statements and Exhibits**

(d) Exhibits

The following exhibits are filed as part of this report:

99.i Press Release dated September 4, 2008

99.ii Press Release dated September 4, 2008

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

The Mexico Fund, Inc.

Date: September 4, 2008

By: /s/ Sander M. Bieber  
Sander M. Bieber  
Assistant Secretary