

Nielsen Holdings N.V.
Form 8-K
November 26, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 21, 2013

Nielsen Holdings N.V.

(Exact name of registrant as specified in its charter)

The Netherlands
(State or other jurisdiction

of incorporation)

001-35042
(Commission

File Number)

98-0662038
(IRS Employer

Identification No.)

**85 Broad Street
New York, New York 10004
(646) 654-5000**

**Diemerhof 2
1112 XL Diemen
The Netherlands
+31 20 398 8777**

(Address of principal executive offices)

Registrant's telephone number, including area code

N/A

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01 Entry into a Material Definitive Agreement.

On November 21, 2013, Nielsen Holdings N.V. (the Company) entered into an Underwriting Agreement (the Underwriting Agreement), dated as of November 21, 2013, with Valcon Acquisition Holding (Luxembourg) S.à r.l. (the Selling Stockholder) and Goldman, Sachs & Co. (the Underwriter) with respect to a registered underwritten public offering of 30,000,000 shares of the Company's common stock, par value 0.07 per share (the Common Stock), to be sold by the Selling Stockholder. The price per share to the public was \$39.30 per share and net proceeds to the selling stockholder, before expenses, were \$39.09 per share. The secondary offering was completed on November 26, 2013.

The sale of the Common Stock by the Selling Stockholder was made pursuant to the Company's Registration Statement on Form S-3 (Registration No. 333-180192) (the Registration Statement), including a prospectus supplement dated November 21, 2013 (the Prospectus Supplement) to the prospectus contained therein dated March 19, 2012 (the Base Prospectus), filed by the Company with the Securities and Exchange Commission, pursuant to Rule 424(b)(7) under the Securities Act of 1933, as amended.

The Underwriting Agreement contains customary representations, warranties and covenants and includes the terms and conditions for the sale of the Common Stock, indemnification and contribution obligations and other terms and conditions customary in agreements of this type.

The Underwriter and its affiliates perform and have performed commercial and investment banking and advisory services for the Company from time to time for which they receive and have received customary fees and expenses. The Underwriter may, from time to time, engage in transactions with and perform services for the Company in the ordinary course of its business for which it will receive fees and expenses.

Item 8.01 Other Events.

In connection with the offering by the Selling Stockholder of the Common Stock, as described in response to Item 1.01 of this Current Report on Form 8-K, the following exhibits are filed herewith in order to be incorporated by reference into the Registration Statement, the Base Prospectus and/or the Prospectus Supplement: (i) the Underwriting Agreement (Exhibit 1.1 to this Current Report on Form 8-K) and (ii) the opinion of counsel with respect to the validity of the Common Stock sold in the offering (Exhibit 5.1 to this Current Report on Form 8-K).

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

| Exhibit No. | Description |
|--------------------|------------------------------------------------------------------------------------------------------------------------------------------|
| Exhibit 1.1 | Underwriting Agreement, dated as of November 21, 2013, among the Company, the selling stockholder named therein and Goldman, Sachs & Co. |
| Exhibit 5.1 | Opinion of Clifford Chance LLP |
| Exhibit 23.1 | Consent of Clifford Chance LLP (included in Exhibit 5.1) |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 26, 2013

NIELSEN HOLDINGS N.V.

By: /s/ Harris Black

Name: Harris Black

Title: Senior Vice President, General

Counsel Corporate and Secretary

Exhibit Index

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