

Warner Music Group Corp.  
Form 8-K  
July 08, 2011

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the**  
**Securities Exchange Act of 1934**

**Date of Report (Date of Earliest Event Reported): July 7, 2011**

**Warner Music Group Corp.**

**(Exact name of registrant as specified in its charter)**

**Delaware**  
**(State or other jurisdiction**  
  
**of incorporation)**

**001-32502**  
**(Commission**  
  
**File Number)**

**13-4271875**  
**(I.R.S. Employer**  
  
**Identification No.)**

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**75 Rockefeller Plaza, New York, New York**  
(Address of principal executive offices)  
**Registrant's telephone number, including area code: (212) 275-2000**

**10019**  
(Zip Code)

**Not Applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2 below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01 Other Events.**

On July 7, 2011, the European Commission cleared the merger contemplated by the Agreement and Plan of Merger, dated as of May 6, 2011, by and among Warner Music Group Corp., a Delaware corporation, Airplanes Music LLC, a Delaware limited liability company, and Airplanes Merger Sub, Inc., a Delaware corporation and a wholly-owned subsidiary of Parent.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the co-registrants have duly caused this report to be signed on their behalf by the undersigned hereunto duly authorized.

WARNER MUSIC GROUP CORP.

By: /s/ Paul Robinson  
Paul Robinson

EVP and General Counsel

Date: July 7, 2011