

ZIONS BANCORPORATION /UT/
Form 8-K
April 14, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): March 31, 2008

ZIONS BANCORPORATION

(Exact Name of Registrant as Specified in its Charter)

Utah
(State or Other Jurisdiction

001-12307
(Commission

87-0227400
(IRS Employer

of Incorporation)

File Number)

Identification No.)

One South Main, Suite 1134,

Salt Lake City, Utah
(Address of Principal Executive Office)

(801) 524-4787

84111
(Zip Code)

(Registrant's telephone number, including area code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

Edgar Filing: ZIONS BANCORPORATION /UT/ - Form 8-K

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01. OTHER EVENTS.

On March 31, 2008, Zions Bancorporation (the Registrant) entered into a Distribution Agreement (the Distribution Agreement) with its wholly-owned subsidiary Zions Direct, Inc., relating to the issuance and sale of the Registrant s Senior Medium-Term Notes Due Three Years or Less From the Date Issued, Series A (the Notes). The Registrant may sell at various times an indeterminate amount of Notes that will not exceed a maximum aggregate principal amount of \$500,000,000 outstanding at any given time, unless this limitation is subsequently modified by the Registrant s board of directors.

The Notes have been registered under the Securities Act of 1933 (the Act) pursuant to a Registration Statement on Form S-3 (No. 333-132868) (the Registration Statement) previously filed by the Registrant with the Securities and Exchange Commission (the SEC). A Copy of the Distribution Agreement is filed as an exhibit hereto and incorporated herein by reference.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

The Registrant hereby files the following exhibit to, and incorporates such exhibit by reference in, the Registration Statement supplemented by the Prospectus Supplement filed with the SEC on March 6, 2008, and as further supplemented by the Prospectus Supplement No. 2 filed with the SEC on March 31, 2008, or otherwise pursuant to requirements of Form 8-K:

1.1 Distribution Agreement, dated March 31, 2008.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Zions Bancorporation

Date: April 14, 2008

By: /s/ THOMAS E. LAURSEN
Thomas E. Laursen
Executive Vice President and

General Counsel

EXHIBIT INDEX

| Exhibit No. | Description |
|--------------------|---|
| 1.1 | Distribution Agreement, dated March 31, 2008. |