

ADVANCED MEDICAL OPTICS INC  
Form 8-K  
May 02, 2007

---

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

---

**FORM 8-K**

---

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 2, 2007 (April 2, 2007)

---

**ADVANCED MEDICAL OPTICS, INC.**

(Exact name of registrant as specified in its charter)

---

**Delaware**  
(State or other jurisdiction

**01-31257**  
(Commission File Number)

**33-0986820**  
(IRS Employer

of incorporation)

Identification No.)

**1700 E. St. Andrew Place**

**Santa Ana, CA**  
(Address of principal executive offices)

**92705**  
(Zip Code)

Registrant's telephone number, including area code: (714) 247-8200

**Not applicable**

(Former name or former address, if changed since last report)

---

## Edgar Filing: ADVANCED MEDICAL OPTICS INC - Form 8-K

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**Item 8.01. Other Events**

As previously reported, on April 2, 2007 we issued \$250 million of 7<sup>1</sup>/<sub>2</sub>% Senior Subordinated Notes ( 7<sup>1</sup>/<sub>2</sub>% Notes ). In connection with the issuance of the 7<sup>1</sup>/<sub>2</sub>% Notes, our domestic subsidiaries jointly, fully, severally and unconditionally guaranteed such notes.

Pursuant to SEC guidance, we are required to file financial information of our guarantor subsidiaries pursuant to Article 3-10 of Regulation S-X. We have included in this Current Report on Form 8-K the information required by Article 3-10(f) of Regulation S-X in our Consolidated Financial Statements. The revised Consolidated Financial Statements contained in this Current Report on Form 8-K supersede the corresponding section of our Annual Report on Form 10-K for the year ended December 31, 2006.

**Item 9.01 Financial Statements and Exhibits**

- 23.1 Consent of Independent Registered Public Accounting Firm.
- 99.1 Audited consolidated financial statements of Advanced Medical Optics, Inc., as of December 31, 2006 and 2005, and for each of the three years in the three-year period ended December 31, 2006, reflecting the addition of Note 17 to include financial information of the guarantor subsidiaries pursuant to Article 3-10 of Regulation S-X, and including the Report of Independent Registered Public Accounting Firm dated February 28, 2007, except for Note 17, as to which the date is April 30, 2007.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ADVANCED MEDICAL OPTICS, INC.**  
(Registrant)

Date: May 2, 2007

By: /s/ RICHARD A. MEIER  
Richard A. Meier,  
Chief Operating Officer and Chief Financial Officer

**EXHIBIT INDEX**

**Exhibit No.**

- 23.1 Consent of Independent Registered Public Accounting Firm.
- 99.1 Audited consolidated financial statements of Advanced Medical Optics, Inc., as of December 31, 2006 and 2005, and for each of the three years in the three-year period ended December 31, 2006, reflecting the addition of Note 17 to include financial information of the guarantor subsidiaries pursuant to Article 3-10 of Regulation S-X, and including the Report of Independent Registered Public Accounting Firm dated February 28, 2007, except for Note 17, as to which the date is April 30, 2007.