

GULF ISLAND FABRICATION INC  
Form 8-K  
May 17, 2006

---

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

---

**FORM 8-K**

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

---

Date of Report (*Date of earliest event reported*): May 11, 2006

**Gulf Island Fabrication, Inc.**

(Exact name of registrant as specified in its charter)

Louisiana  
(State of incorporation)

0-22303  
(Commission File Number)

72-1147390  
(IRS Employer Identification No.)

583 Thompson Road, Houma, Louisiana  
(Address of principal executive offices)

70363  
(Zip Code)  
  
(985) 872-2100

(Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



**Item 1.01 Entry Into a Material Definitive Agreement**

On May 11, 2006, the Company, as borrower, Whitney National Bank and JPMorgan Chase Bank, N.A., as lenders, and the guarantors specified therein, entered into the Fifth Amendment to Ninth Amended and Restated Credit Agreement (as amended, the Credit Facility ). The amendment, which is effective March 31, 2006, extends the term of the Credit Facility from July 31, 2008 to December 31, 2008, and also facilitates certain banking services and certain guarantees.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**GULF ISLAND FABRICATION, INC.**

By: /s/ Joseph P. Gallagher, III  
Joseph P. Gallagher, III  
  
Vice President Finance,  
  
Chief Financial Officer  
  
and Treasurer  
  
(Principal Financial Officer  
and Duly Authorized Officer)

Dated: May 16, 2006