

SURREY BANCORP
Form 10KSB/A
March 30, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20429

Form 10-KSB/A

(MARK ONE)

ANNUAL REPORT UNDER SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the fiscal year ended December 31, 2004

TRANSITION REPORT UNDER SECTION 13 OR 15(b) OF THE SECURITIES EXCHANGE ACT OF 1934

For the transition period from _____ to _____

Commission file number 0000-50313

SURREY BANCORP

(Name of Small Business Issuer in its Charter)

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NORTH CAROLINA
(State or Other Jurisdiction of
incorporation or organization)

59-3772016
(IRS Employer
Identification No.)

145 North Renfro Street (P.O. Box 1227); Mount Airy, NC 27030

(Address of Principal Executive Office)

(336) 783-3900

(Issuer's telephone number, including area code)

Securities registered pursuant to Section 12(b) of the Act:

NONE

Securities registered pursuant to Section 12(g) of the Act:

COMMON STOCK, NO PAR VALUE

(Title of Class)

Check whether the issuer (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the past 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. YES NO

Check if there is no disclosure of delinquent filers in response to Item 405 of Regulation S-B contained in this form, and no disclosure will be contained, to the best of registrant's knowledge, in definitive proxy information statements incorporated by reference in Part III of this Form 10-KSB or any amendment to this Form 10-KSB.

The issuer's revenues for its most recent fiscal year were \$10,744,074.

The aggregate market value of the voting stock as of March 18, 2005 held by non-affiliates of the registrant computed by reference to the price at which the stock was sold, or the average bid and asked price of such stock, as of a specific date within the last 60 days was \$19,773,840.

1,211,642 shares of the Issuer's common stock were issued and outstanding as of March 18, 2005.

DOCUMENTS INCORPORATED BY REFERENCE

The annual report to security holders for fiscal year ended December 31, 2004, is incorporated by reference into Form 10-KSB Part II, Items 6 and 7, and Part III, Item 13. The issuer's Proxy Statement dated March 30, 2005, is incorporated by reference into Form 10-KSB Part III, Items 9, 10, 11, 12 and 14.

The signature page of the Form 10-KSB for Surrey Bancorp, originally filed on March 24, 2005, is being resubmitted with proper signatures. The original filing omitted the required signatures.

SIGNATURES

In accordance with Section 13 or 15(d) of the Securities Exchange Act of 1934, the registrant caused this report to be signed on behalf by the undersigned, thereunto duly authorized

SURREY BANCORP

3/24/05

/s/ Edward C. Ashby, III

Date

Edward C. Ashby, III
President and Chief Executive Officer

In accordance with the Exchange Act, this report has to be signed below by the following persons on behalf of the registrant and in the capacity and on the dates indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
/s/ Edward C. Ashby, III _____ Edward C. Ashby, III	Director, President and Chief Executive Officer	03/24/05
/s/ Mark H. Towe _____ Mark H. Towe	Sr. Vice President and Chief Financial Officer	03/24/05
/s/ William A. Johnson _____ William A. Johnson	Director	03/24/05
/s/ Elizabeth Johnson Lovill _____ Elizabeth Johnson Lovill	Director	03/24/05
/s/ Robert H. Moody _____ Robert H. Moody	Director	03/24/05
/s/ Tom G. Webb _____ Tom G. Webb	Director	03/24/05
/s/ Hylton Wright _____ Hylton Wright	Director	03/24/05

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Hylton Wright

/s/ Gene Rees

Director

03/24/05

Gene Rees

/s/ Buddy Williams

Director

03/24/05

Buddy Williams