

ENTERPRISE FINANCIAL SERVICES CORP

Form 8-K

February 28, 2005

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of**  
**The Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported)**

**February 28, 2005**

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**ENTERPRISE FINANCIAL SERVICES CORP**

(Exact name of registrant as specified in its charter)

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**Delaware**  
(State or Other Jurisdiction

of Incorporation)

**000-24131**  
(Commission File Number)

**43-1706259**  
(IRS Employer

Identification No.)

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150 N. Meramec, St. Louis, Missouri

63105

(Address of principal executive offices)

(Zip Code)

**Registrant's telephone number, including area code**

**(314) 725-5500**

**Not applicable**

**(Former name or former address, if changed since last report)**

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - .. Pre-commencement communications pursuant to Rule 13e-4© under the Exchange Act (17 CFR 240.13e-4(c))
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**ITEM 7.01. Regulation FD Disclosure.**

On March 1, 2005, Enterprise Financial Services Corp (the Company ) is presenting the materials attached to this report as Exhibit 99.1 in meetings with certain analysts.

**ITEM 9.01. Financial Statements and Exhibits**

(c) Exhibits

<u>Exhibit No.</u>	<u>Exhibits</u>
99.1	Exhibit materials being presented in meetings with certain analysts. These materials are being furnished pursuant to Item 7.01 hereof.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 28, 2005

ENTERPRISE FINANCIAL SERVICES CORP

By: /s/ Kevin C. Eichner

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Kevin C. Eichner  
Chief Executive Officer