

BOEING CO  
Form 8-K  
April 22, 2004

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): **April 22, 2004**

**THE BOEING COMPANY**

---

(Exact name of registrant as specified in its charter)

Commission file number 1-442

**Delaware**

---

(State or other jurisdiction of incorporation or organization)

**100 N. Riverside, Chicago, IL**

---

(Address of principal executive offices)

**91-0425694**

---

(I.R.S. Employer Identification No.)

**60606-1596**

---

(Zip Code)

**(312) 544-2000**

---

(Registrant's telephone number, including area code)

**Item 7. Financial Statements and Exhibits**

(a) Not applicable

(b) Not applicable

(c) Exhibits

99.1 Press Release issued April 22, 2004.

**Item 12. Results of Operations and Financial Condition.**

On April 22, 2004, The Boeing Company issued a press release with respect to its expected earnings per share for the first quarter of 2004. The text of that press release is furnished as exhibit 99.1.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**THE BOEING COMPANY**

(Registrant)

/s/ James C. Johnson

---

James C. Johnson

Senior Vice President, Corporate Secretary

and Assistant General Counsel

Date: April 22, 2004