

DYNEGY INC /IL/
Form 8-K
July 18, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported)

July 18, 2003

DYNEGY INC.

(Exact name of registrant as specified in its charter)

Illinois
(State or Other Jurisdiction of Incorporation)

1-15659
(Commission File Number)

74-2928353
(I.R.S. Employer Identification No.)

Edgar Filing: DYNEGY INC /IL/ - Form 8-K

1000 Louisiana, Suite 5800

Houston, Texas 77002

(Address of principal executive offices including Zip Code)

(713) 507-6400

(Registrant's telephone number, including area code)

N.A.

(Former name or former address, if changed since last report)

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

- (a) Financial Statements: Not applicable
- (b) Pro Forma Financial Information: Not applicable
- (c) Exhibits:

Exhibit

| <u>No.</u> | <u>Document</u> |
|------------|-----------------------------------|
| 99.1 | Press Release dated July 18, 2003 |

Item 9. Regulation FD Disclosure (Item 12. Results of Operations and Financial Condition)

The information in this Current Report on Form 8-K is being furnished pursuant to Item 12. Results of Operations and Financial Condition in accordance with SEC Release No. 33-8216.

On July 18, 2003, Dynegy Inc. issued a press release previewing second quarter 2003 results and advising as to a forthcoming update of its 2003 earnings guidance estimate. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

The press release shall not be deemed filed for purposes of Section 18 of the Securities Act of 1934, as amended, or otherwise subject to the liabilities of that Section.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DYNEGY INC.

(Registrant)

Dated: July 18, 2003

By:

/s/ J. KEVIN BLODGETT

Title:

Corporate Secretary

EXHIBIT INDEX

| Exhibit Number | Description of Exhibits |
|---------------------------|-----------------------------------|
| 99.1 | Press Release dated July 18, 2003 |