

PRUDENTIAL PLC
Form 6-K
March 01, 2010

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the month of March, 2010

PRUDENTIAL PUBLIC LIMITED COMPANY

(Translation of registrant's name into English)

**LAURENCE POUNTNEY HILL,
LONDON, EC4R 0HH, ENGLAND**
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports
under cover Form 20-F or Form 40-F.

Form 20-F X Form 40-F

Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the
Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No X

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-

Enclosures: Prudential plc: Acquisition of AIA Pt5

APPENDIX VI: AIA GROUP UNAUDITED CONSOLIDATED FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 NOVEMBER 2009

The following is a summary of certain information that has been derived from AIA Group's unaudited results of operations. This information has not been audited and is subject to completion and issuance of the AIA Group's audited financial statements. In addition, the AIA Group's financial information has not been prepared in accordance with Prudential's accounting policies and is not directly comparable to Prudential's financial information.

Consolidated Income Statement

| US\$m | | Year ended 30 November 2007 | Year ended 30 November 2008 | Year ended 30 November 2009 |
|--|--------------|--------------------------------|--------------------------------|--------------------------------|
| | <i>Notes</i> | | | |
| Revenue | | | | |
| <i>Turnover</i> | | | | |
| Premiums and fee income | | 9,573 | 10,674 | 10,433 |
| Premiums ceded to reinsurers | | (833) | (392) | (331) |
| Net premiums and fee income | | 8,740 | 10,282 | 10,102 |
| Investment return | 8 | 6,409 | (6,998) | 8,843 |
| Other operating revenue | 8 | 77 | 526 | 71 |
| Total revenue | | 15,226 | 3,810 | 19,016 |
| Expenses | | | | |
| Insurance and investment contract benefits | | 11,016 | 1,457 | 13,814 |
| Insurance and investment contract benefits ceded | | (653) | (248) | (251) |
| Net insurance and investment contract benefits | | 10,363 | 1,209 | 13,563 |
| Commission and other acquisition expenses | | 947 | 1,563 | 1,648 |
| Operating expenses | | 962 | 1,089 | 981 |
| Restructuring and separation costs | | - | 10 | 89 |
| Investment management expenses | | 92 | 103 | 89 |
| Finance costs | | 203 | 159 | 50 |
| Change in third party interests in consolidated investment funds | | 80 | (319) | 164 |

| | | | | |
|---|----|---------------|--------------|---------------|
| Total expenses | 9 | 12,647 | 3,814 | 16,584 |
| Profit before share of loss from associates and joint ventures | | 2,579 | (4) | 2,432 |
| Share of loss from associates and joint ventures | | - | (28) | (21) |
| Profit/(loss) before tax | | 2,579 | (32) | 2,411 |
| Income tax (expense)/credit attributable to policyholders' returns | | (70) | 90 | (137) |
| Profit before tax attributable to shareholders' profits | | 2,509 | 58 | 2,274 |
| Tax (expense)/credit | 10 | (651) | 445 | (654) |
| Less: tax attributable to policyholders' returns | | 70 | (90) | 137 |
| Tax (expense)/credit attributable to shareholders' profits | | (581) | 355 | (517) |
| Net profit | | 1,928 | 413 | 1,757 |

Net profit attributable to:

Shareholders of AIA Group Limited