

ROYAL BANK OF SCOTLAND GROUP PLC  
Form 6-K  
November 03, 2008

**FORM 6-K**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington D.C. 20549**

**Report of Foreign Private Issuer**

**Pursuant to Rule 13a-16 or 15d-16  
of the Securities Exchange Act of 1934**

For the month of October 2008

Commission File Number: 001-10306

The Royal Bank of Scotland Group plc

RBS, Gogarburn, PO Box 1000  
Edinburgh EH12 1HQ

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): \_\_\_\_\_

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): \_\_\_\_\_

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes

No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-  
\_\_\_\_\_

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The following information was issued as Company announcements, in London, England and is furnished pursuant to General Instruction B to the General Instructions to Form 6-K: \_\_\_\_\_

Exhibit No.1	Publication of Registration Document announcement released on 26/09/2008
Exhibit No.2	Publication of Registration Document announcement released on 30/09/2008
Exhibit No.3	Total Voting Rights announcement released on 30/09/2008
Exhibit No.4	Rule 8.3- (Enodis plc) announcement released on 30/09/2008
Exhibit No.5	Publication of Prospectus announcement released on 30/09/2008
Exhibit No.6	Rule 8.3- (Enodis plc) announcement released on 01/10/2008
Exhibit No.7	Rule 8.3- (Enodis plc) announcement released on 02/10/2008
Exhibit No.8	Analyst Conference announcement released on 07/10/2008
Exhibit No.9	Rule 8.3- Enodis plc announcement released on 07/10/2008
Exhibit No.10	Market Update announcement released on 07/10/2008
Exhibit No.11	Rule 8.3- (Alliance & Leicester plc) announcement released on 07/10/2008
Exhibit No.12	Director/PDMR Shareholding announcement released on 07/10/2008
Exhibit No.13	RBS comment on HM Government proposals for the UK announcement released on 08/10/2008
Exhibit No.14	Rule 8.3- (Enodis plc) announcement released on 08/10/2008
Exhibit No.15	Rule 8.3- (Alliance & Leicester plc) announcement released on 10/10/2008
Exhibit No.16	Rule 8.3- Alliance & Leicester announcement released on 13/10/2008
Exhibit No.17	Directorate Change announcement released on 17/10/2008
Exhibit No.18	Rule 8.3- (Inspired Gaming Group plc) announcement released on 23/10/2008
Exhibit No.19	Blocklisting Interim Review announcement released on 29/10/2008
Exhibit No.20	RBS Ratio Change for ADR Holders announcement released on 30/10/2008

Exhibit No. 1

**Publication of  
Registration Document**

The following  
registration document  
has been  
approved by the  
UK Listing Authority and is available for viewing:

*Registration Document for The R  
oyal Bank of Scotland Group plc*

To view  
the full document  
,  
please paste the following  
URL  
into the address bar of your browser.

[http://www.rns-pdf.londonstockexchange.com/rns/4934E\\_-2008-9-26.pdf](http://www.rns-pdf.londonstockexchange.com/rns/4934E_-2008-9-26.pdf)

The document above is also available to the public for inspection at the UK Listing Authority's Document Viewing Facility, 25 The North Colonnade, Canary Wharf, London E14 5HS.

For further information, please contact

:

Ron Huggett  
Director, Capital Management & Securitisation  
The Royal Bank of Scotland Group plc  
5  
th  
Floor  
280 Bishopsgate  
London EC2M 4RB

TEL: 020 7085 4925

FAX: 020 7293 9966

Exhibit No. 2

**Publication of  
Registration Document**

The following  
registration document  
has been approved by the UK Listing Authority and is available for viewing:

*Registration Document for  
The Royal Bank of Scotland plc*

To view the full document, please paste the following URL into the address bar of your browser.

[http://www.rns-pdf.londonstockexchange.com/rns/4939E\\_-2008-9-26.pdf](http://www.rns-pdf.londonstockexchange.com/rns/4939E_-2008-9-26.pdf)

The document above is also available to the public for inspection at the UK Listing Authority's Document Viewing Facility, 25 The North Colonnade, Canary Wharf, London E14 5HS.

For further information, please contact:

Ron Huggett  
Director, Capital Management & Securitisation  
The Royal Bank of Scotland Group plc  
5  
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Floor  
280 Bishopsgate

London EC2M 4RB

TEL: 020 7085 4925

FAX: 020 7293 9966

Exhibit No. 3

**The Royal Bank of Scotland Group plc  
Conformity with the Disclosure and Transparency Rules**

In conformity with the Disclosure and Transparency Rules The Royal Bank of Scotland Group plc ('RBSG') hereby notifies that, as at close of business on 29 September 2008, its issued share capital consists of:

<b>Share Class and nominal value</b>	<b>Number of Shares issued</b>	<b>Voting rights per share</b>	<b>Total Voting rights @ 29/09 /2008</b>
Ordinary shares of £0.25	16,545,949,533	1	16,545,949,533
11% Cumulative Preference Shares of £1	500,000	4	2,000,000
5.5% Cumulative Preference Shares of £1	400,000	4	1,600,000
<b>Total:</b>	<b>16,546,849,533</b>		<b>16,549,533</b>

of which none are held in Treasury.

The above figures may be used by shareholders of the respective classes of shares as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in their shareholding, under the FSA's Disclosure and Transparency Rules.

Exhibit No. 4

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1.  
KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	Enodis plc
<b>Class of relevant security to which the dealings being disclosed relate</b>	ORD GBP 0.10
<b>(Note 2)</b>	
<b>Date of dealing</b>	29 September 2008

**2.  
INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a)  
**Interests and short positions (following dealing) in the class of relevant security dealt in**  
(Note 3)

	Long		Short	
	Number	(%)	Number	(%)
<b>(1) Relevant securities</b>	<b>4,742,425</b>	<b>(1.2857%)</b>	<b>0</b>	<b>(0%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0%)</b>	<b>0</b>	<b>(0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0%)</b>	<b>0</b>	<b>(0%)</b>
<b>Total</b>	<b>4,742,425</b>	<b>(1.2857%)</b>	<b>0</b>	<b>(0%)</b>

(b)  
**Interests and short positions in relevant securities of the company, other than the class dealt in**  
(Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)

**(1) Relevant securities**

**(2) Derivatives (other than options)**

**(3) Options and agreements to purchase/sell****Total**

(c)  
**Rights to subscribe**  
 (Note 3)

**Class of relevant security: Details**

**3.**  
**DEALINGS**

(Note 4)

(a)  
**Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b>
		(Note 5)

<b>Purchase</b>	<b>42,376</b>	<b>3.2025 GBP</b>
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<b>Sale</b>	<b>42,376</b>	<b>3.2025 GBP</b>
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(b)  
**Derivatives transactions (other than options)**

<b>Product name,</b>	<b>Long/short</b>	<b>Number of securities</b>	<b>Price per unit</b>
e.g. CFD	(Note 6)	(Note 7)	(Note 5)

(c)  
**Options transactions in respect of existing securities**

(i)  
**Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit</b>
		(Note 7)				(Note 5)

(ii)  
**Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit</b>
		(Note 5)

(d)

**Other dealings (including new securities)**

(Note 4)

**Nature of transaction Details Price per unit (if applicable)**

(Note 8)

(Note 5)

4.

**OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Is a Supplemental Form 8 attached?**

(Note 9)

**YES**

**/NO**

**Date of disclosure**

**30 September 2008**

**Contact name**

**Richard Hopkins**

**Telephone number**

**(020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection**

**(Note 10)**

*Notes:*

**The Notes on Form 8.3 can be viewed on the Takeover Panel's website at**

**[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)**

Exhibit No. 5

**Publication of Prospectus**

The following prospectus has been approved by the

UK Listing Authority and is available for viewing:

*The Royal Bank of Scotland plc*

*Call and Put Warrants (UK Public) Base Prospectus*

*relating to the Issuer's  
Certificate and Warrant Programme*

To view  
the full document

,  
please paste the following  
URL  
into the address bar of your browser.

[http://www.rns-pdf.londonstockexchange.com/rns/7644E\\_1-2008-9-30.pdf](http://www.rns-pdf.londonstockexchange.com/rns/7644E_1-2008-9-30.pdf)

To view the documents (or parts of documents) incorporated by reference by the Prospectus, please paste the following URLs into the address bar of your browser:

1.  
The Registration Document dated 22 September 2008 relating to the Issuer

[http://www.rns-pdf.londonstockexchange.com/rns/7644E\\_-2008-9-30.pdf](http://www.rns-pdf.londonstockexchange.com/rns/7644E_-2008-9-30.pdf)

2. The Base  
Prospectus dated 26 September 2008 relating to the Issuer's Certificate and Warrant Programme

[http://www.rns-pdf.londonstockexchange.com/rns/7644E\\_2-2008-9-30.pdf](http://www.rns-pdf.londonstockexchange.com/rns/7644E_2-2008-9-30.pdf)

3  
.  
The audited consolidated annual financial statements of  
the Issuer  
for the financial year ended 31 December 200

6  
[http://www.rns-pdf.londonstockexchange.com/rns/7644E\\_3-2008-9-30.pdf](http://www.rns-pdf.londonstockexchange.com/rns/7644E_3-2008-9-30.pdf)

4  
.  
The audited consolidated annual financial statements of  
the Issuer  
for the financial year ended 31 December 200

7  
[http://www.rns-pdf.londonstockexchange.com/rns/7644E\\_4-2008-9-30.pdf](http://www.rns-pdf.londonstockexchange.com/rns/7644E_4-2008-9-30.pdf)

5



.  
The unaudited six-monthly interim financial statements of the  
Issuer  
for the six months ended 30 June 200  
8

[http://www.rns-pdf.londonstockexchange.com/rns/7644E\\_5-2008-9-30.pdf](http://www.rns-pdf.londonstockexchange.com/rns/7644E_5-2008-9-30.pdf)

[http://www.rns-pdf.londonstockexchange.com/rns/7644E\\_6-2008-9-30.pdf](http://www.rns-pdf.londonstockexchange.com/rns/7644E_6-2008-9-30.pdf)

[http://www.rns-pdf.londonstockexchange.com/rns/7644E\\_7-2008-9-30.pdf](http://www.rns-pdf.londonstockexchange.com/rns/7644E_7-2008-9-30.pdf)

[http://www.rns-pdf.londonstockexchange.com/rns/7644E\\_9-2008-9-30.pdf](http://www.rns-pdf.londonstockexchange.com/rns/7644E_9-2008-9-30.pdf)

6

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Document dated 30 April 2008 (which comprises (A) a circular prepared in compliance with Listing Rules 13.4.3(3)-(5) of the UK Listing Authority made under section 73A FSMA, (B) a circular prepared for the purposes of the General Meeting of RBSG held on 14 May 2008 and (C) a prospectus relating to the proposed rights issue to raise proceeds of £12 billion, net of expenses, prepared in accordance with the Prospectus Rules of the UK Listing Authority made under section 73A FSMA)

[http://www.rns-pdf.londonstockexchange.com/rns/7644E\\_8-2008-9-30.pdf](http://www.rns-pdf.londonstockexchange.com/rns/7644E_8-2008-9-30.pdf)

The documents above are also available to the public for inspection at the UK Listing Authority's Document Viewing Facility, 25 The North Colonnade, Canary Wharf, London E14 5HS.

This website is not provided for, or directed at, U.S. persons or persons in the United States. If you are a U.S. person or are viewing this page from the United States, you should exit this section of the website.

For further information, please contact:  
Investor Relations

+44 131 556 8555

[http://www.investors.rbs.com/investor\\_relations/index.cfm](http://www.investors.rbs.com/investor_relations/index.cfm)

#### **DISCLAIMER - INTENDED ADDRESSEES**

Please note that the information contained in the Supplementary Prospectus (and the Prospectus to which it relates) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus

) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the

Prospectus

and the Supplementary

Prospectus

is not addressed. Prior to relying on the information contained in the

Prospectus

and the Supplementary

Prospectus

, you must ascertain from the

Prospectus

whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

Exhibit No. 6

### FORM 8.3

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

##### 1. KEY INFORMATION

**Name of person dealing**

(Note 1)

Royal Bank of Scotland Group Plc

**Company dealt in**

Enodis plc

**Class of relevant security to which the dealings being disclosed relate**

ORD GBP 0.10

(Note 2)

**Date of dealing**

30 September 2008

##### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a)

**Interests and short positions (following dealing) in the class of relevant security dealt in**  
(Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	4,742,425	(1.2857%)	0	(0%)
(2) Derivatives (other than options)	0	(0%)	0	(0%)
(3) Options and agreements to purchase/sell	0	(0%)	0	(0%)
<b>Total</b>	<b>4,742,425</b>	<b>(1.2857%)</b>	<b>0</b>	<b>(0%)</b>

(b)

**Interests and short positions in relevant securities of the company, other than the class dealt in**  
(Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

(c)

**Rights to subscribe**  
(Note 3)

**Class of relevant security: Details**

**3.**

**DEALINGS**  
(Note 4)

(a)

**Purchases and sales**  
**Purchase/sale Number of securities Price per unit**  
(Note 5)

<b>Purchase</b>	<b>7,100</b>	<b>3.1450 GBP</b>
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**Sale**                      **7,100**                      **3.1450 GBP**

(b)

**Derivatives transactions (other than options)**

<b>Product name,</b> e.g. CFD	<b>Long/short</b> (Note 6)	<b>Number of securities</b> (Note 7)	<b>Price per unit</b> (Note 5)
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(c)

**Options transactions in respect of existing securities**

(i)

**Writing, selling, purchasing or varying**

<b>Product name,</b> e.g. call option	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates</b> (Note 7)	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit</b> (Note 5)
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(ii)

**Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit</b> (Note 5)
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(d)

**Other dealings (including new securities)**

(Note 4)

<b>Nature of transaction</b>	<b>Details</b>	<b>Price per unit (if applicable)</b>
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(Note 8)

(Note 5)

**4.**

#### **OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Is a Supplemental Form 8 attached?**

(Note 9)

**YES**  
**/NO**

<b>Date of disclosure</b>	<b>01 October 2008</b>
<b>Contact name</b>	<b>Richard Hopkins</b>
<b>Telephone number</b>	<b>(020) 7714 4459</b>
<b>If a connected EFM, name of offeree/with which connected</b>	
<b>If a connected EFM, state nature of connection</b>	
<b>(Note 10)</b>	

*Notes:*

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

Exhibit No. 7

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1.**  
**KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	Enodis plc
<b>Class of relevant security to which the dealings being disclosed relate</b>	ORD GBP 0.10
<b>(Note 2)</b>	
<b>Date of dealing</b>	01 October 2008

**2.**  
**INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a)

**Interests and short positions (following dealing) in the class of relevant security dealt in**  
(Note 3)

	Long		Short	
	Number	(%)	Number	(%)
<b>(1) Relevant securities</b>	<b>4,742,425</b>	<b>(1.2857%)</b>	<b>0</b>	<b>(0%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0%)</b>	<b>0</b>	<b>(0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0%)</b>	<b>0</b>	<b>(0%)</b>
<b>Total</b>	<b>4,742,425</b>	<b>(1.2857%)</b>	<b>0</b>	<b>(0%)</b>

(b)

**Interests and short positions in relevant securities of the company, other than the class dealt in**  
(Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

(c)

**Rights to subscribe**  
(Note 3)

**Class of relevant security: Details**

**3.**

**DEALINGS**  
(Note 4)

(a)

**Purchases and sales**  
**Purchase/sale Number of securities Price per unit**  
(Note 5)

**Purchase 6,309 3.1577 GBP**

Sale	715	3.1475 GBP
Sale	2,323	3.1550 GBP
Sale	970	3.1575 GBP
Sale	1,061	3.1650 GBP
Sale	1,240	3.1675 GBP

(b)

Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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(c)

Options transactions in respect of existing securities

(i)

Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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(ii)

Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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(d)

Other dealings (including new securities)

(Note 4)

Nature of transaction Details Price per unit (if applicable)

(Note 8)

(Note 5)

## 4.

## OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached?**

(Note 9)

**YES**

**/NO**

<b>Date of disclosure</b>	<b>02 October 2008</b>
<b>Contact name</b>	<b>Richard Hopkins</b>
<b>Telephone number</b>	<b>(020) 7714 4459</b>
<b>If a connected EFM, name of offeree/with which connected</b>	
<b>If a connected EFM, state nature of connection</b>	

(Note 10)

*Notes:*

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at

[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

Exhibit No. 8

**The Royal Bank of Scotland Group plc (RBS) - Merrill Lynch Banking & Insurance Conference 2008**

Sir Fred Goodwin, Group Chief Executive, presents at the Merrill Lynch Banking and Insurance Conference in London today. The slides will be on our website

[www.rbs.com/ir](http://www.rbs.com/ir)

today.

If you would like a copy of this presentation in a different format (eg. large print, audio or braille) please contact the Investor Relations team on +44 20 7672 1758 or

[investor.relations@rbs.com](mailto:investor.relations@rbs.com)

**For further information:**

**Investor Relations**

Richard O'Connor  
Head of Investor Relations  
+44 (0) 20 7672 1758

**Media**

Carolyn McAdam  
Head of Group Communications  
Tel: +44 (0) 131 523 2055

Exhibit No. 9



## FORM 8.3

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1.  
KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	Enodis plc
<b>Class of relevant security to which the dealings being disclosed relate</b>  (Note 2)	ORD GBP 0.10
<b>Date of dealing</b>	03 October 2008

**2.  
INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a)  
**Interests and short positions (following dealing) in the class of relevant security dealt in**  
(Note 3)

	Long		Short	
	Number	(%)	Number	(%)
<b>(1) Relevant securities</b>	<b>4,742,425</b>	<b>(1.2857%)</b>	<b>0</b>	<b>(0%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0%)</b>	<b>0</b>	<b>(0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0%)</b>	<b>0</b>	<b>(0%)</b>
<b>Total</b>	<b>4,742,425</b>	<b>(1.2857%)</b>	<b>0</b>	<b>(0%)</b>

(b)  
**Interests and short positions in relevant securities of the company, other than the class dealt in**

(Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

**Total**

(c)

**Rights to subscribe**

(Note 3)

**Class of relevant security: Details**

**3.**

**DEALINGS**

(Note 4)

(a)

**Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
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Purchase	3,113	3.1175 GBP
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Sale	1,104	3.1100 GBP
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Sale	718	3.1150 GBP
------	-----	------------

Sale	1,291	3.1275 GBP
------	-------	------------

(b)

**Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
---------------------------	------------------------	----------------------------------	----------------------------

(c)

**Options transactions in respect of existing securities**

(i)

**Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates</b> (Note 7)	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit</b> (Note 5)
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(ii)

**Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit</b> (Note 5)
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(d)

**Other dealings (including new securities)**

(Note 4)

<b>Nature of transaction</b>	<b>Details</b>	<b>Price per unit (if applicable)</b>
------------------------------	----------------	---------------------------------------

(Note 8)

(Note 5)

4.

**OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Is a Supplemental Form 8 attached?**

(Note 9)

**YES**

**/NO**

**Date of disclosure**

**07 October 2008**

**Contact name**

**Richard Hopkins**

**Telephone number**

**(020) 7714 4459**

**If a connected EFM, name of offeree/with which connected  
If a connected EFM, state nature of connection**

(Note 10)

*Notes:*

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

Exhibit No. 10

**The Royal Bank of Scotland Group plc ("RBS")**

Contrary to press speculation, RBS did not make a request to government for capital.

**7 October 2008**

**- End -**

**For further information:**

**Investor Relations**

Richard O'Connor  
Head of Investor Relations  
+44 (0) 20 7672 1758

**Media**

Carolyn McAdam  
Head of Group Communications  
Tel: +44 (0) 131 523 2055

Exhibit No. 11

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1.  
KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group plc
<b>Company dealt in</b>	Alliance & Leicester plc
<b>Class of relevant security to which the dealings being disclosed relate</b>	ORD GBP 0.50
<b>(Note 2)</b>	
<b>Date of dealing</b>	03 October 2008

2.  
**INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a)  
**Interests and short positions (following dealing) in the class of relevant security dealt in**  
(Note 3)

	Long		Short	
	Number	(%)	Number	(%)
<b>(1) Relevant securities</b>	<b>4,814,918</b>	<b>(1.1436%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>4,814,918</b>	<b>(1.1436%)</b>	<b>0</b>	<b>(0.0%)</b>

(b)  
**Interests and short positions in relevant securities of the company, other than the class dealt in**  
(Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)

<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

(c)  
**Rights to subscribe**  
(Note 3)

**Class of relevant security: Details**

**3.  
DEALINGS**

(Note 4)

(a)

**Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b> (Note 5)
Purchase	680	2.8500 GBP
Purchase	797	2.8675 GBP
Purchase	623	2.8825 GBP
Purchase	617	2.8875 GBP
Purchase	1,374	2.8900 GBP
Purchase	1,263	2.8925 GBP
Purchase	1,327	2.8950 GBP
Purchase	1,794	2.8975 GBP
Purchase	10,035	2.9000 GBP
Purchase	3,855	2.9025 GBP
Purchase	15,859	2.9050 GBP
Purchase	4,599	2.9075 GBP
Purchase	982	2.9175 GBP
Purchase	2,520	2.9200 GBP
Purchase	1,091	2.9325 GBP
Purchase	754	2.9425 GBP
Purchase	1,200,000	2.9435 GBP
Purchase	975	2.9475 GBP
Purchase	1,450	2.9500 GBP
Purchase	372	2.9750 GBP
<b>TOTAL:</b>	<b>1,250,967</b>	
<b>Sale</b>	<b>8,970</b>	<b>2.9144 GBP</b>

(b)

**Derivatives transactions (other than options)**

<b>Product name, e.g. CFD</b>	<b>Long/short (Note 6)</b>	<b>Number of securities (Note 7)</b>	<b>Price per unit (Note 5)</b>
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(c)

**Options transactions in respect of existing securities**

(i)

**Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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(ii)

**Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit</b> (Note 5)
---------------------------------------	-----------------------------	--

(d)

**Other dealings (including new securities)**

(Note 4)

<b>Nature of transaction</b>	<b>Details</b>	<b>Price per unit (if applicable)</b>
------------------------------	----------------	---------------------------------------

(Note 8)

(Note 5)

4.

**OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Is a Supplemental Form 8 attached?**

(Note 9)

**YES**

**/NO**

**Date of disclosure**

**07 October 2008**

**Contact name**

**Richard Hopkins**

**Telephone number**

**(020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection**

**(Note 10)**

*Notes:*

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at

[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

Exhibit No. 12

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to

- (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
  - (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
  - (iii) both (i) and (ii)
- iii

3. Name of person discharging managerial responsibilities/director

Sir Fred Goodwin

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8. State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

112

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed



-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

£

1.12180

14. Date and place of transaction

7 October

2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

1,146,873

shares 0.

0

069

3

%

16. Date issuer informed of transaction

7 October 2008

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17 Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

23

. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary  
0131 626 4099

**Name and signature of duly authorised officer of issuer responsible for making notification**

Aileen Taylor, Deputy Secretary

**Date of notification**

7 October  
2008

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to

(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or

(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

i

3. Name of person discharging managerial responsibilities/director

Miller Roy McLean

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8

State the nature of the transaction  
Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

112

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

£

1.12180

14. Date and place of transaction

7 October

2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

1,367,531

0.0

08

26

%

16. Date issuer informed of transaction

7 October

2008

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17

.

Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

23

. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-  
22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary  
0131 626 4099

**Name and signature of duly authorised officer of issuer responsible for making notification**

Aileen Taylor, Deputy Secretary

**Date of notification**

7 October  
2008

-----  
1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to

(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or

(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

i

3. Name of person discharging managerial responsibilities/director

Brian John Crowe

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8

.

State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

112

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

£

1.12180

14. Date and place of transaction

7 October

2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

1,0

25

,

628

0.00

619

%

16. Date issuer informed of transaction

7 October

2008

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17

.

Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

23  
. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary

0131 626 4099

**Name and signature of duly authorised officer of issuer responsible for making notification**

Aileen Taylor, Deputy Secretary

**Date of notification**

7 October

2008

-----  
1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to

(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or

(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

i

3. Name of person discharging managerial responsibilities/director

Neil James Roden

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them  
The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8

.

State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

112

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

£

1.12180

14. Date and place of transaction

7 October

2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

239,769

shares 0.00

144

%

16. Date issuer informed of transaction

7 October

2008

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17

.

Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

23

. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary

0131 626 4099

**Name and signature of duly authorised officer of issuer responsible for making notification**

Aileen Taylor, Deputy Secretary

**Date of notification**

7 October

2008

-----  
1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to

(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or

(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

i

3. Name of person discharging managerial responsibilities/director

Christopher Paul Sullivan

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A



5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8

.

State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

112

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

£

1.12180

14. Date and place of transaction

7 October

2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

107,870

shares 0.00

06

5

%

16. Date issuer informed of transaction

7 October

2008

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17

.

Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

23

. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary

0131 626 4099

**Name and signature of duly authorised officer of issuer responsible for making notification**

Aileen Taylor, Deputy Secretary

**Date of notification**

7 October

2008

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to

(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or

(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

i

3. Name of person discharging managerial responsibilities/director

Andrew Martin McLaughlin

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8. State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

45

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

£

1.12180

14. Date and place of transaction

7 October

2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

12,

853

shares 0.00

007

%

16. Date issuer informed of transaction

7 October  
2008

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17. Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

23. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary  
0131 626 4099

**Name and signature of duly authorised officer of issuer responsible for making notification**

Aileen Taylor, Deputy Secretary

**Date of notification**

7 October  
2008

-----  
Exhibit No. 13

**The Royal Bank of Scotland Group plc ("RBS")**

RBS comment on HM Government proposals for the  
UK

banking industry

Sir Fred Goodwin, CEO of RBS said:

"We welcome this comprehensive package of measures in response to unprecedented conditions in the financial system. These are a substantial and tangible demonstration of the Government's commitment to ensuring the stability of the financial system and will allow banks to continue their support for customers across the economy.

We intend to participate in certain of the measures announced by the Government and will make a further announcement in due course."

8 October 2008

**- End -**

**For further information:**

**Investor Relations**

Richard O'Connor  
Head of Investor Relations  
+44 (0) 20 7672 1758

**Media**

Andrew McLaughlin

Group Director - Communications

Tel:  
+44  
7786 111689

Exhibit No. 14

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1.**  
**KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	Enodis plc
<b>Class of relevant security to which the dealings being disclosed relate</b>	ORD GBP 0.10
<b>(Note 2)</b>	
<b>Date of dealing</b>	07 October 2008

**2.**  
**INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a)  
**Interests and short positions (following dealing) in the class of relevant security dealt in**  
(Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>2,425</b>	<b>(0.0007%)</b>	<b>0</b>	<b>(0%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0%)</b>	<b>0</b>	<b>(0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0%)</b>	<b>0</b>	<b>(0%)</b>
<b>Total</b>	<b>2,425</b>	<b>(0.0007%)</b>	<b>0</b>	<b>(0%)</b>

(b)  
**Interests and short positions in relevant securities of the company, other than the class dealt in**  
(Note 3)

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

(c)  
**Rights to subscribe**

(Note 3)

**Class of relevant security: Details**

3.

**DEALINGS**

(Note 4)

(a)

**Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b>
		(Note 5)

<b>Purchase</b>	<b>3,467</b>	<b>3.2059 GBP</b>
<b>Purchase</b>	<b>3,814</b>	<b>3.2060 GBP</b>
<b>Sale</b>	<b>1,157</b>	<b>3.1850 GBP</b>
<b>Sale</b>	<b>957</b>	<b>3.1950 GBP</b>
<b>Sale</b>	<b>1,092</b>	<b>3.2025 GBP</b>
<b>Sale</b>	<b>955</b>	<b>3.2050 GBP</b>
<b>Sale</b>	<b>2,066</b>	<b>3.2200 GBP</b>
<b>Sale</b>	<b>1,054</b>	<b>3.2225 GBP</b>
<b>Sale</b>	<b>4,740,000</b>	<b>3.2235 GBP</b>

(b)

**Derivatives transactions (other than options)**

<b>Product name,</b>	<b>Long/short</b>	<b>Number of securities</b>	<b>Price per unit</b>
e.g. CFD	(Note 6)	(Note 7)	(Note 5)

(c)

**Options transactions in respect of existing securities**

(i)

**Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit</b>
		(Note 7)				(Note 5)

(ii)

**Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit</b>
		(Note 5)

(d)

**Other dealings (including new securities)**

(Note 4)

**Nature of transaction Details Price per unit (if applicable)**

(Note 8)

(Note 5)

4.

**OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Is a Supplemental Form 8 attached?**

(Note 9)

**YES**

**/NO**

**Date of disclosure**

**08 October 2008**

**Contact name**

**Richard Hopkins**

**Telephone number**

**(020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection**

**(Note 10)**

*Notes:*

**The Notes on Form 8.3 can be viewed on the Takeover Panel's website at**

**[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)**

Exhibit No. 15

**FORM 8.3**



**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1.**

**KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group plc
<b>Company dealt in</b>	Alliance & Leicester plc
<b>Class of relevant security to which the dealings being disclosed relate</b>	ORD GBP 0.50
<b>(Note 2)</b>	
<b>Date of dealing</b>	09 October 2008

**2.**

**INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a)**

**Interests and short positions (following dealing) in the class of relevant security dealt in**  
(Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>5,093,059</b>	<b>(1.2096%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>5,093,059</b>	<b>(1.2096%)</b>	<b>0</b>	<b>(0.0%)</b>

**(b)**

**Interests and short positions in relevant securities of the company, other than the class dealt in**  
(Note 3)

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>

**(1) Relevant securities**

**(2) Derivatives (other than options)**

**(3) Options and agreements to purchase/sell**

**Total**

(c)

**Rights to subscribe**

(Note 3)

**Class of relevant security: Details**

3.

**DEALINGS**

(Note 4)

(a)

**Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b>
		(Note 5)
<b>Purchase</b>	<b>280,000</b>	<b>2.7327 GBP</b>
<b>Purchase</b>	<b>264,648</b>	<b>2.8021 GBP</b>
<b><u>TOTAL</u></b>	<b>544,648</b>	
<b>:</b>		
	<b>859</b>	<b>2.6525 GBP</b>
<b>Sale</b>	<b>302</b>	<b>2.6550 GBP</b>
<b>Sale</b>	<b>6,266</b>	<b>2.6850 GBP</b>
<b>Sale</b>	<b>5,926</b>	<b>2.7000 GBP</b>
<b>Sale</b>	<b>4,977</b>	<b>2.7650 GBP</b>
<b>Sale</b>	<b>19,893</b>	<b>2.7675 GBP</b>
<b>Sale</b>	<b>15,860</b>	<b>2.7700 GBP</b>
<b>Sale</b>	<b>11,599</b>	<b>2.7725 GBP</b>
<b>Sale</b>	<b>5,514</b>	<b>2.7775 GBP</b>
<b>Sale</b>	<b>6,039</b>	<b>2.7800 GBP</b>
<b>Sale</b>	<b>5,039</b>	<b>2.7850 GBP</b>
<b>Sale</b>	<b>9,456</b>	<b>2.7875 GBP</b>
<b>Sale</b>	<b>27,745</b>	<b>2.7900 GBP</b>
<b>Sale</b>	<b>9,784</b>	<b>2.7925 GBP</b>
<b>Sale</b>	<b>5,312</b>	<b>2.7950 GBP</b>
<b>Sale</b>	<b>6,601</b>	<b>2.7975 GBP</b>
<b>Sale</b>	<b>17,911</b>	<b>2.8000 GBP</b>
<b>Sale</b>	<b>14,698</b>	<b>2.8050 GBP</b>
<b>Sale</b>	<b>4,443</b>	<b>2.8100 GBP</b>
<b>Sale</b>	<b>10,568</b>	<b>2.8225 GBP</b>
<b>Sale</b>	<b>5,005</b>	<b>2.8300 GBP</b>
<b>Sale</b>	<b>4,516</b>	<b>2.8325 GBP</b>
<b>Sale</b>	<b>254</b>	<b>2.8400 GBP</b>
<b>Sale</b>	<b>5,739</b>	<b>2.8450 GBP</b>
<b>Sale</b>	<b>10,627</b>	<b>2.8475 GBP</b>
<b>Sale</b>	<b>5,473</b>	<b>2.8500 GBP</b>
<b>Sale</b>	<b>2,266</b>	<b>2.8525 GBP</b>

Sale	18,299	2.8600 GBP
Sale	4,000	2.8625 GBP
Sale	10,815	2.8650 GBP
Sale	10,721	2.8675 GBP
Sale	266,507	

**TOTAL**

:

(b)

Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
---------------------------	------------------------	----------------------------------	----------------------------

(c)

Options transactions in respect of existing securities

(i)

Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
-----------------------------------	--	---	----------------	--	-------------	--

(ii)

Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
--------------------------------	----------------------	-------------------------------------

(d)

Other dealings (including new securities)

(Note 4)

Nature of transaction Details Price per unit (if applicable)

(Note 8)

(Note 5)

4.

**OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached?**

(Note 9)

**YES**

**/NO**

**Date of disclosure**

**10 October 2008**

**Contact name**

**Richard Hopkins**

**Telephone number**

**(020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection**

**(Note 10)**

*Notes:*

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at

[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

Exhibit No. 16

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**

**(Rule 8.3 of**

**t**

**he City Code on Takeovers and Mergers)**

**1.**

**KEY  
INFORMATION**

<b>Name of person dealing</b>	Royal Bank of Scotland Group Plc
(Note 1) <b>Company dealt in</b>	Alliance & Leicester Plc
<b>Class of relevant security to which the dealings being disclosed relate</b>	ORD GBP 0. 50
(Note 2) <b>Date of dealing</b>	10  October 200 8

2.  
**INTERESTS, SHORT POSITIONS  
AND  
RIGHTS TO SUBSCRIBE**

(a)

**Interests  
and short positions**

**(following dealing) in the class of relevant security dealt in**  
(Note 3)

	Long		Short	
	Number	(%)	Number	(%)
<b>(1) Relevant securities</b>	6,825,285	1.6141 %	0	0.0%
<b>(2) Derivatives (other than options)</b>	0	0.0%	0	0.0%
<b>(3) Options and agreements to purchase/sell</b>	0	0.0%	0	0.0%
<b>Total</b>	6,825,285	1.6141 %	0	0.0%

(b)

**Interest**

**s  
and short positions**

**in relevant securities of the company, other than the  
c  
lass  
dealt in**

(Note 3)

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>0</b>	<b>0.0%</b>	<b>0</b>	<b>0.0%</b>
<b>(2) D erivatives (other than options)</b>	<b>0</b>	<b>0.0%</b>	<b>0</b>	<b>0.0%</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>0.0%</b>	<b>0</b>	<b>0.0%</b>
<b>Total</b>	<b>0</b>	<b>0.0%</b>	<b>0</b>	<b>0.0%</b>

(c)

**R  
ights to subscribe**

(Note 3)

**Class of relevant security Details  
:**

**3.  
DEALINGS**

(Note 4)

(a)

**Purchases and sales  
Purchase/sale Number of securities Price per unit**

		(Note 5)
Purchase	51,774	2.3400
Purchase	1,730,000	GBP
TOTAL:	1,781,774	2.4410
		GBP
Sale	51,774	
		2.3400
		GBP

(b)

**Derivatives transactions (other than options)**

<b>Product name</b>	<b>Long/short</b>	<b>Number of securities</b>	<b>Price per unit</b>
(Note 6)		(Note 7)	(Note 5)
e.g. CFD			

(c)

**Options transactions in respect of existing securities**

(i)

**Writing, selling, purchasing or varying**

<b>Product name</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates</b>	<b>Exercise price</b>	<b>Type</b>	<b>Expiry date</b>	<b>Option money paid/received per unit</b>
e.g. call option		(Note 7)		e.g. American, European etc.		(Note 5)

(ii)

**Exercising**

<b>Product name</b>	<b>Number of securities</b>	<b>Exercise price per unit</b>
e.g. call option		(Note 5)

(d)

**Other dealings (including new securities)**

(Note 4)

<b>Nature of transaction</b>	<b>Details</b>	<b>Price</b>
------------------------------	----------------	--------------

(Note 8)

**per unit  
(if applicable)**

(Note 5)

4.

**O  
OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Is a Supplemental Form 8 attached?**

(Note 9)

**YES**

/

**NO**

**Date of disclosure**

**13  
October  
2008**

**Contact name**

**Richard Hopkins**

**Telephone number**

**(  
020  
)  
7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM,**

**state nature  
of connection**

**(Note**

**10**

**)**

*Notes*

:

**The Notes on Form 8.3 can be viewed on the Takeover Panel's website at**

**[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)**



Exhibit No. 17

**The Royal Bank of Scotland Group plc**  
**Directorate Change**  
**/**  
**Director Declaration**

The Royal Bank of Scotland Group plc ("RBS") announces that Stephen Hester will become Group Chief Executive and an Executive Director of RBS on 21 November

2008 at which point Sir Fred Goodwin will stand down as Group Chief Executive and as an Executive Director

Sir Fred Goodwin will remain with the Group until 31 January 2009 to ensure a smooth handover of responsibilities

RBS has today received notification from Stephen Hester that he will resign as a Director of The British Land Company PLC, with effect from 15 November 2008

For further information contact

Carolyn McAdam

+ 44 131 523 2055  
Group Head of Media Relations

+ 44 7796 274968

Exhibit No. 18

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1.  
KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group plc
<b>Company dealt in</b>	Inspired Gaming Group plc
<b>Class of relevant security to which the dealings being disclosed relate</b>  (Note 2)	ORD GBP 0.01
<b>Date of dealing</b>	21 October 2008

**2.  
INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a)

**Interests and short positions (following dealing) in the class of relevant security dealt in**  
(Note 3)

	Long		Short	
	Number	(%)	Number	(%)
<b>(1) Relevant securities</b>	<b>2,246,236</b>	<b>(3.0834%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>2,246,236</b>	<b>(3.0834%)</b>	<b>0</b>	<b>(0.0%)</b>

(b)

**Interests and short positions in relevant securities of the company, other than the class dealt in**  
(Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)

**(1) Relevant securities**

**(2) Derivatives (other than options)**

**(3) Options and agreements to purchase/sell**

**Total**

(c)

**Rights to subscribe**  
(Note 3)

**Class of relevant security: Details**

**3.**

**DEALINGS**  
(Note 4)

(a)

**Purchases and sales**  
**Purchase/sale Number of securities Price per unit**  
(Note 5)

<b>Purchase</b>	<b>6,600,877</b>	<b>0.0203 GBP</b>
<b>Sale</b>	<b>5,046,000</b>	<b>0.0200 GBP</b>
<b>Sale</b>	<b>143,664</b>	<b>0.0300 GBP</b>
<b>Sale</b>	<b>99,996</b>	<b>0.0340 GBP</b>

(b)

Derivatives transactions (other than options)

<b>Product name,</b> e.g. CFD	<b>Long/short</b> (Note 6)	<b>Number of securities</b> (Note 7)	<b>Price per unit</b> (Note 5)
----------------------------------	-------------------------------	---	-----------------------------------

(c)

Options transactions in respect of existing securities

(i)

Writing, selling, purchasing or varying

<b>Product name,</b> e.g. call option	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates</b> (Note 7)	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit</b> (Note 5)
--	---	---	-----------------------	---	--------------------	--

(ii)

Exercising

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit</b> (Note 5)
---------------------------------------	-----------------------------	--

(d)

Other dealings (including new securities)

(Note 4)

**Nature of transaction** **Details** **Price per unit (if applicable)**

(Note 8)

(Note 5)

4.

**OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached?**

(Note 9)

**YES**

**/NO**

**Date of disclosure** 23 October 2008  
**Contact name** Richard Hopkins  
**Telephone number** (020) 7714 4459

**If a connected EFM, name of offeree/with which connected**  
**If a connected EFM, state nature of connection**  
(Note 10)

*Notes:*

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

Exhibit No. 19

**SCHEDULE 5**

**BLOCKLISTING SIX MONTHLY RETURN**

To:  
Listing Applications  
UK  
Listing Authority  
Financial Services Authority  
25, The North Colonnade  
Canary

Wharf  
London  
,  
E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

The Royal Bank of Scotland Group plc 1997 Sharesave Scheme

3. Period of return:

From 1 April 2008 To 30 September 2008

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

68,215,165

5. Number of shares issued / allotted under scheme during period:

35,961

6. Balance under scheme not yet issued / allotted at end of period

68,179,204

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

20,000,000 Ordinary Shares of 25p each - Block Listing granted 17 December 2004

25,639,176 Ordinary Shares of 25p each - Block Listing granted 8 May 2007 as a result of the Bonus Issue

50,000,000 Ordinary Shares of 25p each - Block Listing granted 29 February 2008

Please confirm total number of shares in issue at the end of the period in order for us to update our records

16,545,949,533

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc

Business House F, 2

nd

Floor,

Gogarburn,

PO Box

1000

Edinburgh

EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Jan Cargill

Position Senior Assistant Secretary

Signature

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## **SCHEDULE 5**

### **BLOCKLISTING SIX MONTHLY RETURN**

To:  
Listing Applications  
UK  
Listing Authority  
Financial Services Authority  
25, The North Colonnade  
Canary

Wharf  
London  
,  
E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

The Royal Bank of Scotland Group plc 1999 Executive Share Option Scheme

3. Period of return:

From 1 April 2008 To 30 September 2008

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

53,420,571

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

53,420,571

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

5,000,000 Ordinary Shares of 25p each - Block Listing granted 24 May 2001

6,000,000 Ordinary Shares of 25p each - Block Listing granted 17 December 2004

15,934,790 Ordinary Shares of 25p each - Block Listing granted 8 May 2007 as a result of the Bonus Issue

30,000,000 Ordinary Shares of 25p each - Block Listing granted 29 February 2008

Please confirm total number of shares in issue at the end of the period in order for us to update our records

16,545,949,533

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc

Business House F, 2

nd

Floor,

Gogarburn,

PO Box

1000

Edinburgh

EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Jan Cargill

Position Senior Assistant Secretary

Signature

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#### **SCHEDULE 5**

### **BLOCKLISTING SIX MONTHLY RETURN**

To:



Listing Applications

UK

Listing Authority

Financial Services Authority

25, The North Colonnade

Canary

Wharf

London

,

E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

The 1999 NatWest Group Sharesave Scheme

3. Period of return:

From 1 April 2008 To 30 September 2008

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

6,403,971

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

6,403,971

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

23,000,000 Ordinary Shares of 25p each - Block Listing granted 24 May 2001

4,269,314 Ordinary Shares of 25p each - Block Listing granted 8 May 2007 as a result of the Bonus Issue

Please confirm total number of shares in issue at the end of the period in order for us to update our records

1

6,545,949,533

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc  
Business House F, 2  
nd  
Floor,  
Gogarburn,  
PO Box  
1000  
Edinburgh  
EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Jan Cargill

Position Senior Assistant Secretary

Signature

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## **SCHEDULE 5**

### **BLOCKLISTING SIX MONTHLY RETURN**

To:  
Listing Applications  
UK  
Listing Authority  
Financial Services Authority  
25, The North Colonnade  
Canary

Wharf  
London  
,  
E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

National Westminster Bank Group 1994 Executive Share Option Scheme

3. Period of return:

From 1 April 2008 To 30 September 2008

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

2,827,917

5. Number of shares issued / allotted under scheme during period:

927

6. Balance under scheme not yet issued / allotted at end of period

2  
,826,990

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

5,000,000 Ordinary Shares of 25p each - Block Listing granted 24 May 2001

2,097,192 Ordinary Shares of 25p each - Block Listing granted 8 May 2007 as a result of the Bonus Issue

Please confirm total number of shares in issue at the end of the period in order for us to update our records

16,545,949,533

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc

Business House F, 2

nd

Floor,

Gogarburn,

PO Box

1000

Edinburgh

EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Jan Cargill

Position Senior Assistant Secretary

Signature

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## **SCHEDULE 5**

### **BLOCKLISTING SIX MONTHLY RETURN**

To:  
Listing Applications  
UK  
Listing Authority  
Financial Services Authority  
25, The North Colonnade  
Canary

Wharf  
London  
,  
E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

The Royal Bank of Scotland Group plc Option 2000 Scheme

3. Period of return:

From 1 April 2008 To 3  
0 September 2008

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

13,694,400

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

13,694,400

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

10,000,000 Ordinary Shares of 25p each - Block Listing granted 17 December 2004

9,129,600 Ordinary Shares of 25p each - Block Listing granted 8 May 2007 as a result of the Bonus Issue

Please confirm total number of shares in issue at the end of the period in order for us to update our records

1

6,545,949,533

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc

Business House F, 2

nd

Floor,

Gogarburn,

PO Box

1000

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Person making the return

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Position Senior Assistant Secretary

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## **SCHEDULE 5**

### **BLOCKLISTING SIX MONTHLY RETURN**

To:

Listing Applications

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Listing Authority  
Financial Services Authority  
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Canary

Wharf  
London  
,  
E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

The Royal Bank of Scotland Group plc Employee Share Ownership Plan

3. Period of return:

From 1                      To 3  
April 2008              0 September 2008

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

34,367,742

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

3  
4,367,742

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

15,000,000 Ordinary Shares of 25p each - Block Listing granted 15 January 2003  
10,458,920 Ordinary Shares of 25p each - Block Listing granted 8 May 2007 as a result of the Bonus Issue  
30,000,000 Ordinary Shares of 25p each - Block Listing granted 29 February 2008

Please confirm total number of shares in issue at the end of the period in order for us to update our records

1  
6,545,949,533

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc  
Business House F, 2<sup>nd</sup>  
Floor,  
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1000  
Edinburgh  
EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Jan Cargill

Position Senior Assistant Secretary

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## **SCHEDULE 5**

### **BLOCKLISTING SIX MONTHLY RETURN**

To:  
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UK  
Listing Authority  
Financial Services Authority  
25, The North Colonnade  
Canary

Wharf  
London  
,  
E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

First Active plc 1998 SAYE Scheme

3. Period of return:

From 1 April 2008 To 30 September 2008

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

743,838

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

743,838

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

250,000 Ordinary Shares of 25p each - Block Listing granted 28 January 2004

495,892 Ordinary Shares of 25p each - Block Listing granted 8 May 2007 as a result of the Bonus Issue

Please confirm total number of shares in issue at the end of the period in order for us to update our records

1

6,545,949,533

Contact for queries

Name Mr Peter Helmn

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## SCHEDULE 5

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Listing Authority  
Financial Services Authority  
25, The North Colonnade  
Canary

Wharf  
London  
,  
E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

First Active plc 2001 SAYE Scheme

3. Period of return:

From 1 April 2008 To 30 September 2008

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

644,769

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

644,769

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

250,000 Ordinary Shares of 25p each - Block Listing granted 28 January 2004

429,846 Ordinary Shares of 25p each - Block Listing granted 8 May 2007 as a result of the Bonus Issue

Please confirm total number of shares in issue at the end of the period in order for us to update our records

1

6,545,949,533

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc

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Floor,

Gogarburn,

PO Box

1000

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## SCHEDULE 5

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Financial Services Authority  
25, The North Colonnade  
Canary

Wharf  
London  
,  
E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

First Active plc 1998 Share Option Scheme

3. Period of return:

From 1                      To 3  
April 2008              0 September 2008

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

735,654

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

735,654

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

250,000 Ordinary Shares of 25p each - Block Listing granted 28 January 2004  
490,436 Ordinary Shares of 25p each - Block Listing granted 8 May 2007 as a result of the Bonus Issue

Please confirm total number of shares in issue at the end of the period in order for us to update our records

1  
6,545,949,533

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc  
Business House F, 2  
nd  
Floor,  
Gogarburn,  
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1000  
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## **SCHEDULE 5**

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Canary

Wharf  
London

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Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

First Active plc 2002 Approved Share Option Scheme

3. Period of return:

From 1                      To 3  
April 2008              0 September 2008

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

692,652

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

692,652

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

250,000 Ordinary Shares of 25p each - Block Listing granted 28 January 2004

461,768 Ordinary Shares of 25p each - Block Listing granted 8 May 2007 as a result of the Bonus Issue

Please confirm total number of shares in issue at the end of the period in order for us to update our records

1  
6,545,949,533

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc  
Business House F, 2  
nd  
Floor,  
Gogarburn,  
PO Box  
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Edinburgh  
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Person making the return

Name Jan Cargill

Position Senior Assistant Secretary

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## **SCHEDULE 5**

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,  
E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

The Royal Bank of Scotland Group plc Medium-term Performance Plan

3. Period of return:

From 1                      To 3  
April 2008                0 September 2008

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

2,711,832

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

2,711,832

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

1,000,000 Ordinary Shares of 25p each - Block Listing granted 17 February 2004

1,807,888 Ordinary Shares of 25p each - Block Listing granted 8 May 2007 as a result of the Bonus Issue

Please confirm total number of shares in issue at the end of the period in order for us to update our records

1

6,545,949,533

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc

Business House F, 2

nd

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London  
,  
E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

The Royal Bank of Scotland Group plc 2007 Sharesave Plan

3. Period of return:

From 1 April 2008 To 30 September 2008

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

70,000,000

5. Number of shares issued / allotted under scheme during period:

223

6. Balance under scheme not yet issued / allotted at end of period

69,999,777

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

70,000,000 Ordinary Shares of 25p each - Block Listing granted 29 February 2008



Please confirm total number of shares in issue at the end of the period in order for us to update our records

1  
6,545,949,533

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc  
Business House F, 2  
nd  
Floor,  
Gogarburn,  
PO Box  
1000  
Edinburgh  
EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Jan Cargill

Position Senior Assistant Secretary

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## **SCHEDULE 5**

### **BLOCKLISTING SIX MONTHLY RETURN**

To:  
Listing Applications  
UK  
Listing Authority  
Financial Services Authority  
25, The North Colonnade  
Canary

Wharf  
London

,

E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

The Royal Bank of Scotland Group plc 2007 Irish Sharesave Plan

3. Period of return:

From 1 April 2008 To 30 September 2008

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

5,000,000

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

5,000,000

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

5,000,000 Ordinary Shares of 25p each - Block Listing granted 29 February 2008

Please confirm total number of shares in issue at the end of the period in order for us to update our records

16,545,949,533

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc

Business House F, 2

nd

Floor,

Gogarburn,

PO Box

1000

Edinburgh

EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Jan Cargill

Position Senior Assistant Secretary

Signature

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## **SCHEDULE 5**

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Listing Applications  
UK  
Listing Authority  
Financial Services Authority  
25, The North Colonnade  
Canary

Wharf  
London  
,  
E14 5HS

Please ensure the entries on this return are typed

1. Name of company

The Royal Bank of Scotland Group plc

2. Name of scheme

The Royal Bank of Scotland Group plc 2007 Executive Share Option Plan

3. Period of return:

From 1 April 2008 To 30 September 2008

4. Number and class of shares(s) (amount of stock / debt security) not issued under scheme

20,000,000

5. Number of shares issued / allotted under scheme during period:

0

6. Balance under scheme not yet issued / allotted at end of period

20,000,000

7. Number and class of share(s) (amount of stock / debt securities) originally listed and the date of admission;

20,000,000 Ordinary Shares of 25p each - Block Listing granted 29 February 2008

Please confirm total number of shares in issue at the end of the period in order for us to update our records

1

6,545,949,533

Contact for queries

Name Mr Peter Helmn

Address The Royal Bank of Scotland Group plc

Business House F, 2

nd

Floor,

Gogarburn,

PO Box

1000

Edinburgh

EH12 1HQ

Telephone 0131 556 8555

Person making the return

Name Jan Cargill

Position Senior Assistant Secretary

Signature

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Exhibit No. 20

**The Royal Bank of Scotland Group plc**

**RBS Ratio Change for ADR Holders**

To maintain an appropriate price range for The Royal Bank of Scotland Group American depositary shares ("ADSs") representing ordinary shares trading on the New York Stock Exchange, (NYSE Symbol: RBS), effective November 7, 2008, the ratio of one (1) ADS representing One (1) ordinary share will change to one (1) ADS representing 20 (twenty) ordinary shares.

Existing ADR holders will receive one (1) "New" ADS for every twenty (20) "Old" ADSs surrendered for cancellation.

This ratio change does not affect any of the RBS Preferred share ADS programmes.

**Contact details**

Richard O'Connor  
Head of Investor Relations  
+44 (0)207 672 1758

Carolyn McAdam  
Head of Group Communications  
+44 (0)131 523 2055

---

**Signatures**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: 31 October 2008

THE ROYAL BANK OF SCOTLAND  
GROUP plc (Registrant)

By: /s/ A N Taylor

Name: A N Taylor

Title: Head of Group Secretariat