MARTIN JAMES RICHARD

Form 5/A

February 14, 2012

FORM 5

OMB APPROVAL

OMB Number: 3235-0362

Expires: January 31, 2005

Estimated average burden hours per

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no longer subject to Section 16. Form 4 or Form 5 obligations may continue.

Check this box if

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 3 Holdings Section 17(a) of the Public Utility Holding Company Act of 1935 or Section Reported
Form 4
Transactions
Reported

30(h) of the Investment Company Act of 1940
Transactions

1. Name and Address of Reporting Person * MARTIN JAMES RICHARD	2. Issuer Name and Ticker or Trading Symbol	5. Relationship of Reporting Person(s) Issuer		
(Last) (First) (Middle)	MVB FINANCIAL CORP [MVBF] 3. Statement for Issuer's Fiscal Year Ended	(Check all applicable)		
	(Month/Day/Year)	X Director 10% Owner		
301 VIRGINIA AVENUE	12/31/2011	Officer (give title Other (special below)		
(Street)	4. If Amendment, Date Original	6. Individual or Joint/Group Reporting		
	Filed(Month/Day/Year) 02/03/2012	(check applicable line)		

FAIRMONT, Â WVÂ 26554-2777

(State)

Reminder: Report on a separate line for each class of

securities beneficially owned directly or indirectly.

(City)

(Zin)

X Form Filed by One Reporting Person ___ Form Filed by More than One Reporting Person

(City)	(State) (.	Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned							
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securi Acquired Disposed (Instr. 3,	l (A) of (D) 4 and (A) or)	5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock	02/15/2011	02/15/2011	J <u>(3)</u>	2,977	A	\$0	32,749	D	Â
Common Stock	02/15/2011	02/15/2011	<u>J(3)</u>	352	A	\$0	3,872	I	Owned by spouse (2)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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(9-02)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exerc Expiration D (Month/Day/	ate	7. Title and A Underlying S (Instr. 3 and	Securities	8 II S (
					(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Common Stock	\$ 16	Â	Â	Â	Â	(1)	10/01/2015	Common Stock	22,171 (4)	

Reporting Owners

Reporting Owner Name / Address	Relationships					
	Director	10% Owner	Officer	Other		
MARTIN JAMES RICHARD 301 VIRGINIA AVENUE FAIRMONT, WV 26554-2777	ÂΧ	Â	Â	Â		

Signatures

James R. Martin by Lisa J. Wanstreet, POA

02/14/2012

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) MVB Stock Option- 1/5 of the option becomes exercisable on 07/01/06, 07/01/07, 07/01/08, 07/01/09 and 07/01/10, respectively
- (2) Owned by Shirley Martin
- (3) 10% Stock Dividend paid 02-15-11
- (4) Total includes 2,015 shares from 10% Stock Dividend paid 02-15-2011

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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