

KEIGHLEY DAVID B
Form 4
January 11, 2013

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
KEIGHLEY DAVID B

(Last) (First) (Middle)
3003 EXPOSITION BLVD, C/O
DKP 70MM
(Street)

SANTA MONICA, CA 90404

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
IMAX CORP [IMAX]

3. Date of Earliest Transaction
(Month/Day/Year)
01/09/2013

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

___ Director ___ 10% Owner
 Officer (give title below) ___ Other (specify below)
Chief Quality Officer

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
___ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|---|
| | | | Code | V | Amount | (A) or (D) | Price |
| common shares (opening balance) | | | | | 200 | D | |
| common shares (opening balance) | | | | | 200 | I | by spouse |
| common shares | 01/09/2013 | | C | | 16,500 | A | \$ 6.86 16,700 |
| | 01/09/2013 | | S | | 16,500 | D | 200 |

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| | | | | | | | | |
|---------------|------------|--|---|--------|---|----------|--------|---|
| common shares | | | | | | \$ 24.39 | | |
| common shares | 01/09/2013 | | C | 15,750 | A | \$ 2.87 | 15,950 | D |
| common shares | 01/09/2013 | | S | 15,750 | D | \$ 24.39 | 200 | D |
| common shares | 01/09/2013 | | C | 28,000 | A | \$ 9.02 | 28,200 | D |
| common shares | 01/09/2013 | | S | 28,000 | D | \$ 24.39 | 200 | D |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Amount or Number of Shares |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|-------------------------------|
| stock options (to buy) | \$ 6.86 | 01/09/2013 | | C | 16,500 | <u>(1)</u> 12/31/2014 | common shares | 16,500 |
| stock options (to buy) | \$ 2.87 | 01/09/2013 | | C | 15,750 | <u>(2)</u> 12/16/2015 | common shares | 15,750 |
| stock options (to buy) | \$ 9.02 | 01/09/2013 | | C | 28,000 | <u>(3)</u> 09/23/2016 | common shares | 28,000 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--------------------------------|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| | | | | |

KEIGHLEY DAVID B
3003 EXPOSITION BLVD
C/O DKP 70MM
SANTA MONICA, CA 90404

Chief Quality Officer

Signatures

David B
Keighley

01/09/2013

__Signature of
Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The stock options became exercisable in two installments: 7,500 on December 31, 2011 and 9,000 on December 31, 2012.
 - (2) The stock options became exercisable in two installments: 7,000 on December 16, 2011 and 8,750 on December 16, 2012.
 - (3) The stock options became exercisable in two installments: 12,000 on September 23, 2011 and 16,000 on September 23, 2012.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.