

CARMAX INC
Form 8-K
December 20, 2012

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 20, 2012

CARMAX, INC.

(Exact name of registrant as specified in its charter)

| | | |
|---|--|---------------------|
| Virginia | 1-31420 | 54-1821055 |
| (State or other jurisdiction of incorporation) | (Commission(I.R.S. Employer File Number) | Identification No.) |

12800 Tuckahoe Creek Parkway

Richmond, Virginia 23238

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(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (804) 747-0422

Not applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02 Results of Operations and Financial Condition

The registrant issued a press release on December 20, 2012, announcing its third quarter results. The press release is being furnished as Exhibit 99.1 hereto and is incorporated by reference into this Item 2.02.

Item 9.01 Financial Statements and Exhibits

(d) The following exhibit is being furnished pursuant to Item 2.02 above.

Exhibits

99.1 Press release, dated December 20, 2012, issued by CarMax, Inc., entitled "CarMax Reports Record Third Quarter Results."

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CARMAX, INC.

(Registrant)

Dated: December 20, 2012 By: /s/ Thomas W. Reedy

Thomas W. Reedy

Executive Vice President and

Chief Financial Officer

EXHIBIT INDEX

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| Exhibit No. | Description |
|-------------|---|
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