

HERCULES TECHNOLOGY GROWTH CAPITAL INC
Form 8-K
April 05, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **April 5, 2012**

Hercules Technology Growth Capital, Inc.
(Exact name of registrant as specified in its charter)

Maryland **814-00702** **74-3113410**
(State or other jurisdiction (Commission File No.) (I.R.S. Employer
of incorporation) Identification No.)

400 Hamilton Ave., Suite 310

Palo Alto, CA 94301
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: **(650) 289-3060**

Not Applicable
(Former name or address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events

On April 5, 2012, a filing on Form 497AD regarding the pricing of a public offering of senior unsecured notes (the “497AD Filing”) was filed in error by the Company’s agent. The 497AD Filing was not authorized by the Company. The purpose of this filing is to retract the 497AD Filing in its entirety.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HERCULES
TECHNOLOGY
GROWTH CAPITAL, INC.

April 5, 2012 By: /s/ **Scott Harvey**
 Scott Harvey
 Chief Legal Officer