

Edgar Filing: SURGICARE INC/DE - Form 8-A12B

SURGICARE INC/DE  
Form 8-A12B  
December 15, 2004

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR (g) OF THE  
SECURITIES EXCHANGE ACT OF 1934

ORION HEALTHCORP, INC.  
(Formerly SurgiCare, Inc.)  
(Exact name of registrant as specified in its charter)

Delaware  
(State or other jurisdiction of  
incorporation or organization)

58-1597246  
(I.R.S. Employer  
Identification No.)

10700 Richmond Avenue, Suite 300  
Houston, Texas 77042  
(Address of principal executive offices)  
Issuer's telephone number: 713-973-6675

Securities registered pursuant to Section 12(b) of the Act:

Title of each class to be so registered	Name of each exchange on which each class is to be registered
Class A Common Stock, \$0.001 par value per share	American Stock Exchange

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. /X/

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box. / /

Securities registration statement file number to which this form relates: Not applicable.

Securities to be registered pursuant to Section 12(g) of the Act:  
None

ORION HEALTHCORP, INC.  
(Formerly SurgiCare, Inc.)

Edgar Filing: SURGICARE INC/DE - Form 8-A12B

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Introductory Statement

On October 6, 2004, the stockholders of SurgiCare, Inc. ("SurgiCare"), adopted a series of proposals to change SurgiCare's name to Orion HealthCorp, Inc. ("Orion"), reclassify its common stock as Class A Common Stock, \$0.001 par value per share, and restructure the company in a series of transactions. These transactions are described in SurgiCare's proxy statement (the "Proxy Statement") filed with the Securities and Exchange Commission on September 10, 2004. Certain information required to be included in this registration statement is incorporated by reference to specifically identified portions of the Proxy Statement. This Form 8-A relates to the Class A common stock of Orion. SurgiCare has applied to the American Stock Exchange ("AMEX") for continued listing of its common stock on the AMEX as Orion's Class A common stock, upon consummation of the transactions that were approved by the SurgiCare stockholders on October 6, 2004.

Item 1. Description of Registrant's Securities to be Registered.

The information required by this Item is contained in the Proxy Statement under the sections "Summary Term Sheet - The New Classes of Common Stock - The Class A Common Stock," page 6, "The Transactions - The New Classes of Common Stock," page 73, "Proposal One - Reverse Stock Split," page 154, "Proposal Two - Increase the Number of Shares of Authorized Common Stock," page 159, and "Proposal Three -- Reclassification of Common Stock," page 163. Those sections are incorporated herein by reference.

Item 2. Exhibits.

No.	Description
1	Amended and Restated Certificate of Incorporation of SurgiCare, Inc. (including Change of Name to Orion HealthCorp, Inc.)
2	Form of certificate of Class A Common Stock of Orion HealthCorp, Inc.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

ORION HEALTHCORP, INC.

Date: December 15, 2004

/s/ Keith LeBlanc

Keith LeBlanc, President