

Edgar Filing: MULTIMEDIA GAMES INC - Form 8-K

MULTIMEDIA GAMES INC  
Form 8-K  
January 22, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report: January 22, 2004  
(Date of earliest event reported) (January 21, 2004)

Multimedia Games, Inc.  
(Exact name of registrant as specified in its charter)  
001-14551  
(Commission File Number)

Texas  
(State or other jurisdiction  
of incorporation)

74-2611034  
(IRS Employer  
Identification No.)

206 Wild Basin Rd., Bldg. B, Suite 400,  
Austin, Texas  
(Address of principal executive offices)

78746  
(Zip Code)

(512) 334-7500  
(Registrant's telephone number, including area code)

-1-

Item 9. Regulation FD Disclosure.

In accordance with General Instruction B.2. of Form 8-K, the following information shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended. Additionally, the submission of this report on Form 8-K is not an admission as to the materiality of any information in this report that is required to be disclosed solely by Regulation FD. Any information in this report supercedes inconsistent or outdated information contained in earlier Regulation FD disclosures.

Stock Option Plans

The following table sets forth and updates the most recently available information (from September 30, 2003) regarding outstanding options and shares reserved for future issuance under our various compensation plans for the issuance of our common stock to directors, officers, employees and consultants as of January 16, 2004.

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Equity Compensation Plan Information

|                               | Securities to be<br>issued upon<br>exercise of<br>outstanding<br>options, warrants,<br>and rights (#)<br>----- | Weighted-average<br>term until<br>expiration of<br>outstanding<br>options,<br>warrants, and<br>rights (years)<br>----- | Weighted-average<br>exercise price of<br>outstanding<br>options,<br>warrants,<br>and rights<br>----- | rema<br>for |
|-------------------------------|----------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|-------------|
| All equity compensation plans | 3,263,370                                                                                                      | 7.69                                                                                                                   | \$11.94                                                                                              |             |

For additional information regarding our various compensation plans covering the shares mentioned above, please see pages 18-21 in the section captioned "Information Regarding Executive Officer Compensation" of our definitive proxy statement on Schedule 14A, filed with the Securities and Exchange Commission on January 6, 2004.

-2-

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MULTIMEDIA GAMES, INC.

Dated: January 22, 2004

By: /s/ Craig S. Nouis

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Craig S. Nouis  
Chief Financial Officer and  
Principal Accounting Officer

-3-