

URSTADT BIDDLE PROPERTIES INC
Form 8-A12B
October 27, 2014

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-A

**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO
SECTION 12(b) OR (g) OF THE SECURITIES EXCHANGE ACT OF 1934**

URSTADT BIDDLE PROPERTIES INC.

(Exact Name of Registrant as Specified in Its Charter)

Maryland

(State of incorporation or organization)

04-2458042

(IRS Employer Identification No.)

321 Railroad Avenue

Greenwich, CT

(Address of Principal Executive Offices)

06830

(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

| Title of Each Class to be so Registered: | Name of Each Exchange on Which Each Class is to be Registered |
|---|--|
| 6.75% Series G Cumulative Redeemable Preferred Stock, liquidation preference \$25.00 per share, par value \$0.01 per share | New York Stock Exchange, Inc. |

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates: **333-198664**

Securities to be registered pursuant to Section 12(g) of the Act: **None**

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

A description of the 6.75% Series G Cumulative Redeemable Preferred Stock, liquidation preference \$25.00 per share (the Series G Preferred Stock), which are to be registered under this registration statement, is contained under the caption Description of the Series G Preferred Stock in the Prospectus Supplement, dated October 21, 2014, to the Prospectus, dated September 24, 2014, constituting a part of the Registration Statement on Form S-3 (File No. 333-198664) of Urstadt Biddle Properties Inc. (the Company), filed with the Securities and Exchange Commission under the Securities Act of 1933, as amended (the Securities Act). Such description and the related information contained under the caption Description of Capital Stock in the Prospectus, dated September 24, 2014, are incorporated by reference into this registration statement, and any description of the Series G Preferred Stock included in a form of Prospectus Supplement subsequently filed by the Company under Rule 424(b) under the Securities Act relating to the Series G Preferred Stock will be deemed to be incorporated by reference into this registration statement.

Item 2. Exhibits.

3.1 (a)

Amended Articles of Incorporation of the Company dated December 30, 1996 (incorporated by reference to Exhibit 3.1 of the Company's Quarterly Report on Form 10-Q for the period ended April 30, 2013 (SEC File No. 001-12803)).

(b)

Articles Supplementary of the Company dated March 12, 1997, classifying the Company's Series A Participating Preferred Shares (incorporated by reference to Exhibit 3.1 of the Company's Quarterly Report on Form 10-Q for the period ended April 30, 2013 (SEC File No. 001-12803)).

(c)

Articles of Amendment with Name Change dated March 11, 1998 to the Company's Amended Articles of Incorporation (incorporated by reference to Exhibit 3.1 of the Company's Quarterly Report on Form 10-Q for the period ended April 30, 2013 (SEC File No. 001-12803)).

(d)

Articles Supplementary of the Company dated June 16, 1998, classifying the Company's Class A Common Stock (incorporated by reference to Exhibit 3.1 of the Company's Quarterly Report on Form 10-Q for the period ended April 30, 2013 (SEC File No. 001-12803)).

(e)

Articles Supplementary of the Company dated April 7, 2005, classifying the Company's Series D Senior Cumulative Preferred Stock (incorporated by reference to Exhibit 3.1 of the Company's Quarterly Report on Form 10-Q for the period ended April 30, 2013 (SEC File No. 001-12803)).

(f)

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Certificate of Correction dated April 29, 2005 to the Articles Supplementary of the Company dated April 7, 2005 (incorporated by reference to Exhibit 3.1 of the Company's Quarterly Report on Form 10-Q for the period ended April 30, 2013 (SEC File No. 001-12803)).

(g)

Articles Supplementary of the Company dated April 29, 2005, classifying 850,000 additional shares of the Company's Series D Senior Cumulative Preferred Stock (incorporated by reference to Exhibit 3.1 of the Company's Quarterly Report on Form 10-Q for the period ended April 30, 2013 (SEC File No. 001-12803)).

(h)

Articles Supplementary of the Company dated June 3, 2005, classifying 450,000 additional shares of the Company's Series D Senior Cumulative Preferred Stock (incorporated by reference to Exhibit 3.1 of the Company's Quarterly Report on Form 10-Q for the period ended April 30, 2013 (SEC File No. 001-12803)).

(i)

Articles Supplementary of the Company dated October 22, 2012, classifying the Company's Series F Cumulative Redeemable Preferred Stock (incorporated by reference to Exhibit 3.1 of the Company's Quarterly Report on Form 10-Q for the period ended April 30, 2013 (SEC File No. 001-12803)).

(j)

Articles of Amendment dated March 21, 2013 to the Company's Amended Articles of Incorporation (incorporated by reference to Exhibit 3.1 of the Company's Quarterly Report on Form 10-Q for the period ended April 30, 2013 (SEC File No. 001-12803)).

(k)

Articles Supplementary of the Company dated October 23, 2014, classifying the Company's Series G Cumulative Redeemable Preferred Stock (incorporated by reference to Exhibit 3.1 of the Company's Current Report on Form 8-K dated October 27, 2014 (SEC File No. 001-12803)).

3.2 Bylaws of the Company, Amended and Restated as of December 12, 2012 (incorporated by reference to Exhibit 99.1 of the Company's Current Report on Form 8-K dated December 18, 2012 (SEC File No. 001-12803)).

4.1 Form of Certificate representing the Series D Preferred Stock of the Company (incorporated by reference to Exhibit 16.1 to the Company's Registration Statement on Form 8-A filed on April 11, 2005 (SEC File No. 001-12803)).

SIGNATURES

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

URSTADT BIDDLE PROPERTIES INC.

(Registrant)

DATE: October 27, 2014

By: /s/ Thomas D. Myers

Thomas D. Myers

Executive Vice President,

Secretary and Chief Legal Officer

EXHIBIT INDEX

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(b)

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(i)

Articles Supplementary of the Company dated October 22, 2012, classifying the Company's Series F Cumulative Redeemable Preferred Stock (incorporated by reference to Exhibit 3.1 of the Company's

Quarterly Report on Form 10-Q for the period ended April 30, 2013 (SEC File No. 001-12803)).

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