

Explanatory Note

This Amendment No. 1 on Form 8-K/A amends the Current Report on Form 8-K dated and filed on May 6, 2015 (the “Original Filing”) by Lincoln Educational Services Corporation (the “Company”). The Original Filing reported, among other things, the Company’s announcement on May 6, 2015 that Scott M. Shaw would assume the office of Chief Executive Officer of the Company effective as of July 1, 2015. The Company hereby amends the Original Filing to include information required by Item 5.02(d) of Form 8-K concerning Mr. Shaw’s simultaneous appointment to the Board of Directors of the Company.

Item Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers;
5.02 Compensatory Arrangements of Certain Officers

Simultaneous with the appointment of Scott M. Shaw to the office of Chief Executive Officer of the Company, Mr. Shaw was also appointed to the Board of Directors of the Company, such directorship to be effective as of July 1, 2015. There is no arrangement or understanding between Mr. Shaw and any other person pursuant to which he was selected as a director nor are there any disclosable arrangements under Item 404(a) of Regulation S-K. Further, no board committee appointments were made or are expected for Mr. Shaw.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LINCOLN EDUCATIONAL
SERVICES CORPORATION

Date: July 21, 2015

By: /s/ Kenneth M. Swisstack

Name: Kenneth M.

Swisstack

Title: General Counsel
