

MONMOUTH REAL ESTATE INVESTMENT CORP  
 Form 4  
 August 23, 2013

**FORM 4**

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
 LANDY EUGENE W

2. Issuer Name and Ticker or Trading Symbol  
 MONMOUTH REAL ESTATE INVESTMENT CORP [MNR]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction (Month/Day/Year)

Director  10% Owner  
 Officer (give title below)  Other (specify below)

3499 RT. 9 NORTH, SUITE 3-C

08/21/2013

Chairman of the Board

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

FREEHOLD, NJ 07728

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|---|
|                                 |                                      |  | Code                           | V   | Amount  | (A) or (D)   | Price   |
| MNR Common Stock                | 08/21/2013                           |  | G                              |   | 100   | D  | \$ 8.92   |
| MNR Common Stock                |                                      |  |                                |   |   |  | 690,764.17  |
| MNR Common Stock                |                                      |  |                                |   |   |  | 131,200   |
| MNR Common Stock                |                                      |  |                                |   |   |  | 26,382.43   |
|                                 |                                      |  |                                |   |   |  | Eugene W. and Gloria Landy Family Foundation          |
|                                 |                                      |  |                                |   |   |  | Juniper Plaza Associates                              |

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|                        |             |   |  |
|------------------------|-------------|---|--|
| MNR<br>Common<br>Stock | 20,351.54   | I | Windsor<br>Industrial<br>Park<br>Associates              |
| MNR<br>Common<br>Stock | 97,913.57   | I | Spouse   |
| MNR<br>Common<br>Stock | 192,293.62  | I | Landy &<br>Landy<br>Employees'<br>Pension Plan           |
| MNR<br>Common<br>Stock | 13,048      | I | Landy<br>Investments,<br>Ltd.                            |
| MNR<br>Common<br>Stock | 225,426.819 | I | Landy &<br>Landy<br>Employees'<br>Profit<br>Sharing Plan |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3)      | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Price or Amount of Derivative Security (Instr. 3) |                            |
|---|--|--------------------------------------|--|--------------------------------|---|--|---|--|----------------------------|
|   |  |                                      |  | Code                           | V (A) (D)   | Date Exercisable   | Expiration Date   | Title  | Amount or Number of Shares |
| Qualified Stock Option to Purchase Common Stock | \$ 10.46   |                                      |  |                                |   | 01/03/2014   | 01/03/2021  | MNR Common Stock                                     | 65,000                     |

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|  |         |            |            |                        |        |
|--|---------|------------|------------|------------------------|--------|
| Qualified<br>Stock<br>Option to<br>Purchase<br>Common<br>Stock | \$ 9.33 | 01/03/2013 | 01/03/2020 | MNR<br>Common<br>Stock | 65,000 |
| Qualified<br>Stock<br>Option to<br>Purchase<br>Common<br>Stock | \$ 8.72 | 01/03/2012 | 01/03/2019 | MNR<br>Common<br>Stock | 65,000 |
| Qualified<br>Stock<br>Option to<br>Purchase<br>Common<br>Stock | \$ 7.22 | 01/05/2011 | 01/05/2018 | MNR<br>Common<br>Stock | 65,000 |
| Qualified<br>Stock<br>Option to<br>Purchase<br>Common<br>Stock | \$ 7.25 | 10/20/2009 | 10/20/2016 | MNR<br>Common<br>Stock | 65,000 |
| Qualified<br>Stock<br>Option to<br>Purchase<br>Common<br>Stock | \$ 8.22 | 12/12/2008 | 12/12/2015 | MNR<br>Common<br>Stock | 65,000 |
| Qualified<br>Stock<br>Option to<br>Purchase<br>Common<br>Stock | \$ 8.7  | 09/21/2006 | 09/21/2013 | MNR<br>Common<br>Stock | 16,375 |
| Qualified<br>Stock<br>Option to<br>Purchase<br>Common<br>Stock | \$ 8.05 | 01/22/2008 | 01/22/2015 | MNR<br>Common<br>Stock | 16,375 |
| Qualified<br>Stock<br>Option to<br>Purchase<br>Common          | \$ 8.15 | 08/02/2007 | 08/02/2014 | MNR<br>Common<br>Stock | 65,000 |

Stock

## Reporting Owners

| Reporting Owner Name / Address  | Relationships |           |                       |       |
|---|---------------|-----------|-----------------------|-------|
|   | Director      | 10% Owner | Officer               | Other |
| LANDY EUGENE W<br>3499 RT. 9 NORTH<br>SUITE 3-C<br>FREEHOLD, NJ 07728 | X             |           | Chairman of the Board |       |

## Signatures

|  |                     |
|--|---------------------|
| Eugene W.<br>Landy                                 | 08/23/2013          |
| <small>**Signature of<br/>Reporting Person</small> | <small>Date</small> |

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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