

AGL RESOURCES INC  
Form 8-K  
January 31, 2003

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): January 31, 2003

**AGL RESOURCES INC.**

(Exact name of registrant as specified in its charter)

**Georgia**

(State or other jurisdiction of incorporation  
or organization)

**1-14174**

(Commission File No.)

**58-2210952**

(I.R.S. Employer Identification No.)

**817 West Peachtree Street, N.W., Suite 1000 Atlanta, Georgia 30308**

(Address and zip code of principle executive offices) (Zip Code)

**404-584-9470**

(Registrant's telephone number, including area code)

**Not Applicable**

(Former name or former address, if changed since last report)

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**Item 5. Other Events**

Exhibit Number	Description
<b>99.1</b>	AGL Resources Inc. s audited financial statement, as of and for the year ended December 31, 2002 and the three months ended December 31, 2001

99.2

Independent Auditors Consent

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**AGL RESOURCES INC.**

(Registrant)

Date: January 31, 2003

/s/ Richard T. O'Brien

Executive Vice President and Chief Financial Officer