

CHEW ANNA T
Form 4
March 27, 2012

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
CHEW ANNA T

2. Issuer Name and Ticker or Trading Symbol
MONMOUTH REAL ESTATE INVESTMENT CORP [MNR]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)
3499 ROUTE 9 NORTH, SUITE 3C
(Street)

3. Date of Earliest Transaction (Month/Day/Year)
03/26/2012

Director 10% Owner
 Officer (give title below) Other (specify below)
Treasurer

FREEHOLD, NJ 07728

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount or Price		
Monmouth Real Estate Investment Corporation	03/26/2012		S		6,200 (1)	D	\$ 9.71 135,626.8523 D
Monmouth Real Estate Investment Corporation	03/26/2012		S		3,833	D	\$ 9.72 131,793.8523 D
Monmouth Real Estate Investment Corporation	03/26/2012		S		2,800	D	\$ 9.7201 128,993.8523 D

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Monmouth Real Estate Investment Corporation	03/26/2012	S	2,067	D	\$ 9.722	126,926.8523	D
Monmouth Real Estate Investment Corporation	03/26/2012	S	100	D	\$ 9.7226	126,826.8523	D
Monmouth Real Estate Investment Corporation	03/26/2012	S	300	D	\$ 9.7301	126,526.8523	D
Monmouth Real Estate Investment Corporation	03/26/2012	S	2,100	D	\$ 9.7314	124,426.8523	D
Monmouth Real Estate Investment Corporation	03/26/2012	S	500	D	\$ 9.7316	123,926.8523	D
Monmouth Real Estate Investment Corporation	03/26/2012	S	2,100	D	\$ 9.732	121,826.8523	D
Monmouth Real Estate Investment Corporation	03/26/2012	M	<u>25,000</u> (2)	A	\$ 7.41	146,826.8523	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)
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				Date Exercisable	Expiration Date	Title	Amount or Number of Shares
		Code	V	(A)	(D)		
Monmouth Real Estate Investment Corporation	\$ 7.25					Monmouth Real Estate Investment Corporation	50,000
Monmouth Real Estate Investment Corporation	\$ 7.8					Monmouth Real Estate Investment Corporation	50,000
Monmouth Real Estate Investment Corporation	\$ 8.05					Monmouth Real Estate Investment Corporation	6,550
Monmouth Real Estate Investment Corporation	\$ 8.7					Monmouth Real Estate Investment Corporation	6,550
Monmouth Real Estate Investment Corporation	\$ 8.04					Monmouth Real Estate Investment Corporation	50,000
Monmouth Real Estate Investment Corporation	\$ 8.28					Monmouth Real Estate Investment Corporation	50,000

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
CHEW ANNA T 3499 ROUTE 9 NORTH, SUITE 3C FREEHOLD, NJ 07728	X		Treasurer	

Signatures

Susan M. Jordan 03/27/2012

**Signature of
Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Sale of total shares reported on this Form 4 completed to exercise stock option.

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(2) Exercise of Monmouth Real Estate stock option.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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