

Edgar Filing: SLS INTERNATIONAL INC - Form RW

SLS INTERNATIONAL INC
Form RW
May 06, 2004

SLS INTERNATIONAL, INC.
3119 S. Scenic
Springfield, MO 65807

May 6, 2004

VIA EDGAR
H. Christopher Owings
Assistant Director
Securities and Exchange Commission
Washington, D.C. 20549

Re: Post-Effective Amendment to Registration Statement on Form SB-2
for SLS International, Inc.

Dear Mr. Owings:

Pursuant to Rule 477 under the Securities Act of 1933, SLS International, Inc. hereby applies for withdrawal of the Post-Effective Amendment to Registration Statement on Form SB-2, registration number 333-43770, which was filed on February 9, 2004.

We are requesting the withdrawal of this amendment because it contained a rescission offer, and the rescission offer should not have been included in the amendment. We have since filed a new Post-Effective Amendment on April 27, 2004, removing the rescission offer and updating other information in the registration statement. No securities were sold pursuant to the amendment filed on February 9, 2004.

Thank you for your consideration of this request.

Sincerely yours,

SLS International, Inc.

/s/ John M. Gott
John M. Gott, its President and Chief Executive Officer