

HALCON RESOURCES CORP
Form 8-K
April 07, 2017

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Current Report

**Pursuant to Section 13 or Section 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **April 6, 2017**

HALCÓN RESOURCES CORPORATION

(Exact Name of Registrant as Specified in its Charter)

Delaware

(State or Other Jurisdiction of Incorporation)

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001-35467
(Commission File Number)

20-0700684
(IRS Employer Identification No.)

1000 Louisiana St., Suite 6700
Houston, Texas
(Address of Principal Executive Offices)

77002
(Zip Code)

(832) 538-0300

(Registrant's Telephone Number, Including Area Code)

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events

On April 6, 2017, each outstanding share of 8.0% Automatically Convertible Preferred Stock, par value \$0.0001 per share (the preferred stock), of Halcón Resources Corporation (the Company) automatically converted into 10,000 shares of the Company's common stock, par value \$0.0001 per share (the common stock). The Company previously announced the issuance of 5,518 shares of its preferred stock on Form 8-K filed on March 3, 2017. Following the conversion of the preferred stock into common stock, no shares of preferred stock remain outstanding. The preferred stock was issued and sold by the Company pursuant to a previously announced private placement pursuant to Section 4(a)(2) of the Securities Act to accredited investors (as defined in Rule 501(a) under the Securities Act).

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HALCÓN RESOURCES CORPORATION

April 7, 2017

By: /s/ Mark J. Mize
Name: Mark J. Mize
Title: Executive Vice President, Chief Financial Officer
and Treasurer