

FIRST MIDWEST BANCORP INC

Form 425

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under the Securities Exchange Act of 1934

Subject Company: First Midwest Bancorp, Inc.

(Commission File No. 0-10967)

Set forth below are slides used in a presentation to Great Lakes Bank employees on July 8, 2014 in connection with the proposed merger between First Midwest Bancorp, Inc. and Great Lakes Financial Resources, Inc.

