

SERVICEMASTER CO
Form 8-K/A
March 28, 2008

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): March 27, 2008

THE SERVICEMASTER COMPANY

(Exact name of registrant as specified in its charter)

Delaware
(State or other Jurisdiction
of Incorporation)

1-14762
(Commission File Number)

36-3858106
(I.R.S Employer
Identification Number)

860 Ridge Lake Boulevard, Memphis, Tennessee
(Address of principal executive offices)

38120
(Zip Code)

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Registrant's telephone number, including area code: **(901) 597-1400**

Not Applicable

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02. Results of Operations and Financial Condition.

Item 7.01. Regulation FD Disclosure.

ServiceMaster's (the Company's) calculation of Adjusted EBITDA, Comparable Operating Performance and Operating Performance is attached hereto as Exhibit 99.1 and incorporated herein by reference. The Exhibit 99.1 attached to this Form 8-K/A has been revised from Exhibit 99.1 furnished in the Company's Form 8-K dated March 27, 2008 (the Form 8-K) to correct inadvertent errors in the amounts reported in the Non-cash charges attributable to purchase accounting, Comparable Operating Performance and Restructuring charges and merger related expenses rows corresponding to the Other Operations and Headquarters and Total columns in the Predecessor Three Months Ended Dec. 31, 2006 section of the table on page 4 of Exhibit 99.1. Except as set forth herein, no other changes are made to the Form 8-K.

In accordance with General Instruction B.2 of Form 8-K, the information in this Current Report on Form 8-K/A, including Exhibit 99.1, shall not be deemed filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liability of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such a filing.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

| Exhibit No. | Description of Exhibit |
|--------------------|---|
| 99.1 | Adjusted EBITDA, Comparable Operating Performance and Operating Performance |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 28, 2008

THE SERVICEMASTER COMPANY

By: /s/ Steven J. Martin
Steven J. Martin
Senior Vice President and Chief Financial
Officer

Exhibit Index

| Exhibit No. | Description of Exhibit |
|------------------------|---|
| 99.1 | Adjusted EBITDA, Comparable Operating Performance and Operating Performance |