

ACA Capital Holdings Inc
Form S-8 POS
January 15, 2008
As filed with the Securities and Exchange Commission on January 15, 2008

Registration No. 333-140269

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1

TO

FORM S-8

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

ACA Capital Holdings, Inc.

(Exact name of registrant as specified in its charter)

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Delaware

75-3170112

(State or other jurisdiction of
incorporation or
organization)

(I.R.S. Employer
Identification Number)

**140 Broadway
New York, New York
10005**

Tel: (212) 375-2000

(Address, including Zip Code, and telephone number, including area code, of
registrant's principal executive offices)

Amended and Restated 2006 Stock Incentive Plan

(Full title of the plan)

Nora J. Dahlman, Esq.

Senior Managing Director, General Counsel

ACA Capital Holdings, Inc.

140 Broadway

New York, New York 10005

(212) 375-2000

(Name, Address, including Zip Code, and telephone number, including area code, of agent for service)

DEREGISTRATION OF SECURITIES

This Post-Effective Amendment No. 1 to the registration statement on Form S-8, File No. 333-140269 (the "Registration Statement"), which was originally filed on January 26, 2007, is being filed to terminate the Registration Statement and deregister unsold shares of common stock of the registrant, ACA Capital Holdings, Inc., to be offered under the Amended and Restated 2006 Stock Incentive Plan which amended the Amended and Restated 2004 Stock Incentive Plan which amended the Omnibus Incentive Compensation Plan (the "Plan"). The Registration Statement registered 5,752,604 shares of the registrant's common stock issuable pursuant to the Plan.

Pursuant to the registrant's undertaking in Item 9 of Part II of the Registration Statement, this Post-Effective Amendment No. 1 to the Registration Statement is being filed to deregister, as of the effectiveness of this Post-Effective Amendment, all shares of common stock registered under the Registration Statement that were not sold prior to the date hereof.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, New York State, on this 15th day of January, 2008.

ACA Capital Holdings, Inc.

By: /s/ Edward U. Gilpin
Edward U. Gilpin
Chief Financial Officer

Pursuant to the requirements of the Securities Act, this Registration Statement has been signed by the following persons in the capacities and on the date indicated.

Signature	Title	Date
* Alan S. Roseman	President, Chief Executive Officer and Director (Principal Executive Officer)	January 15, 2008
/s/ Edward U. Gilpin Edward U. Gilpin	Chief Financial Officer, Executive Vice President and Director (Principal Financial and Accounting Officer)	January 15, 2008
* David E. King	Chairman of the Board	January 15, 2008
* David M. Barse	Director	January 15, 2008
* John G. Berylson	Director	January 15, 2008

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*	Director	January 15, 2008
Douglas L. Jacobs		
*	Director	January 15, 2008
Robert Juneja		
*	Director	January 15, 2008
William H. Lacy		
	Director	
Gideon A. Pell		
*	Director	January 15, 2008
Warren A. Stephens		

* By: /s/ Nora J. Dahlman
Nora J. Dahlman,
As Attorney-in-Fact