KRONOS INC Form 8-K April 30, 2007

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 30, 2007

Kronos Incorporated

(Exact name of registrant as specified in charter)

Massachusetts

(State or other jurisdiction of incorporation)

000-20109

(Commission File Number)

04-2640942

(IRS Employer Identification No.)

297 Billerica Road, Chelmsford, Massachusetts

(Address of principal executive offices)

01824

(Zip Code)

Registrant s telephone number, including area code: (978) 250-9800

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- x Soliciting material pursuant to Rule 14a 12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d 2(b) under the Exchange Act (17 CFR 240.14d 2(b))
- o Pre-commencement communications pursuant to Rule 13e 4(c) under the Exchange Act (17 CFR 240.13e 4(c))

Item 8.01. Other Events.

On April 30, 2007, Kronos Incorporated (the Company) issued a press release announcing the record date and the date of the special meeting of shareholders of the Company to be held in connection with the proposed acquisition of the Company by entities affiliated with Hellman & Friedman LLC, a private equity investment firm. The full text of the press release is included as Exhibit 99.1 to this Report and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

See the Exhibit Index attached to this Report, which is incorporated herein by reference.

2

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

KRONOS INCORPORATED

Date: April 30, 2007 By: /s/ Mark V. Julien

Mark V. Julien

Chief Financial Officer

3

EXHIBIT INDEX

Exhibit

No. Description

99.1 Press release dated April 30, 2007

4