

UNITED SECURITY BANCSHARES
Form S-4/A
January 16, 2007

As Filed With the Securities and Exchange Commission on January 16, 2007

Registration No. 333-139139

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

PRE-EFFECTIVE AMENDMENT NO. 2

TO

FORM S-4

REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

UNITED SECURITY BANCSHARES

(Exact Name of Registrant as Specified in its Charter)

California
(State or Other Jurisdiction of
Incorporation or Organization)

6022
(Primary Standard Industrial
Classification Code Number)

91-2112732
(I.R.S. Employer
Identification Number)

2126 Inyo Street, Fresno, California 93721
(559) 248-4944

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Dennis R. Woods, President and Chief Executive Officer
United Security Bancshares
2126 Inyo Street, Fresno, California 93721
(559) 248-4944 / Fax: (559) 248-5088

(Name, address, including zip code, and telephone number, including area code, of agent for service)

With a copy to:

Gary Steven Findley, Esq.
Gary Steven Findley & Associates
1470 N. Hundley Street, Anaheim, California 92806
(714) 630-7136 / Fax: (714) 630-7910

Daniel B. Eng, Esq.
Bullivant Houser Bailey, P.C.
1415 L Street, Suite 1000, Sacramento, California 95814
(916) 930-2500 / Fax: (916) 930-2501

Approximate date of commencement of proposed sale of the securities to the public:

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As soon as practicable after the effective date of this Registration Statement and the satisfaction or waiver of all other conditions to the merger described in the proxy statement-prospectus.

If the securities being registered on this form are being offered in connection with the formation of a holding company and there is compliance with General Instruction G, check the following box. ☐

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. ☐

If this form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. ☐

CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities To Be Registered	Amount To Be Registered	Proposed Maximum Offering Price Per Unit	Proposed Maximum Aggregate Offering Price	Amount of Registration Fee
Common Stock, no par value	1,192,821	\$ 23.46	\$ 27,983,580.66	(1) \$ 2,994.25 (2)

(1) Pursuant to the provisions of Rule 457(o) the registration fee is calculated based on 1,192,821 shares of Registrant's common stock at \$23.46 per share, based on the closing price of Registrant's common stock on December 1, 2006.

(2) Previously paid.

The registrant hereby amends this Registration Statement on such date or dates as may be necessary to delay its effective date until the registrant shall file a further amendment which specifically states that this Registration Statement shall thereafter become effective in accordance with Section 8(a) of the Securities Act of 1933 or until the Registration Statement becomes effective on such date as the Commission, acting pursuant to said Section 8(a), may determine.

PART II
INFORMATION NOT REQUIRED IN PROSPECTUS

Item 21. Exhibits and Financial Statement Schedules

(a) Exhibits

8.1 Opinion re: tax matters

23.4. Consent of Bullivant Houser Bailey, P. C. is contained in Exhibit 8.1

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Signatures

Pursuant to the requirements of the Securities Act of 1933, the Registrant has duly caused this Registration Statement on Form S-4 to be signed on its behalf by the undersigned, hereunto duly authorized, in the City of Fresno, State of California, on January 11, 2007.

United Security Bancshares

By: /s/ Kenneth L. Donahue
Kenneth L. Donahue, Senior Vice
President, Principal Financial Officer

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature and Title	Date
* /s/ Kenneth L. Donahue Robert G. Bitter, Secretary and Director	January 11, 2007
* /s/ Kenneth L. Donahue Stanley J. Cavalla, Director	January`11, 2007
/s/ Kenneth L. Donahue Kenneth L. Donahue, Senior Vice President, Principal Financial Officer	January 11, 2007
* /s/ Kenneth L. Donahue Tom Ellithorpe, Director	January 11, 2007
* /s/ Kenneth L. Donahue R. Todd Henry, Director	January 11, 2007
* /s/ Kenneth L. Donahue Ronnie D. Miller, Vice Chairman of the Board	January 11, 2007
* /s/ Kenneth L. Donahue Robert M. Mochizuki, Director	January 11, 2007

* /s/ Kenneth L. Donahue
Walter Reinhard, Director
January 11, 2007

* /s/ Kenneth L. Donahue
John Terzian, Director
January 11, 2007

* /s/ Kenneth L. Donahue
Dennis R. Woods, Chairman of the Board,
President and Chief Executive Officer
January 11, 2007

* /s/ Kenneth L. Donahue
Michael T. Woolf, D.D.S., Director
January 11, 2007

/s/ Richard Shupe
Richard Shupe, Vice President, Controller
January 11, 2007

* /s/ Kenneth L. Donahue
Kenneth Donahue
as attorney - in - fact pursuant to a
power of attorney