

PALATIN TECHNOLOGIES INC

Form 8-K

February 04, 2011

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act Of 1934

Date of Report (Date of earliest event reported): February 4, 2011

Palatin Technologies, Inc.

(Exact name of registrant as specified in its charter)

| | | |
|--|--|---|
| Delaware (State or other jurisdiction of incorporation) | 001-15543 (Commission File Number) | 95-4078884 (IRS employer identification number) |
| 4C Cedar Brook Drive, Cranbury, NJ (Address of principal executive offices) | | 08512 (Zip Code) |

Registrant's telephone number, including area code: (609) 495-2200

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On February 4, 2011, we issued a press release announcing that our exchange listing compliance plan submitted on December 23, 2010 has been accepted by the NYSE Amex. We have attached a copy of the press release to this report as Exhibit 99.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits:

99 Press Release dated February 4, 2011

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PALATIN TECHNOLOGIES, INC.

Date: February 4, 2011

By: /s/ Stephen T. Wills
Stephen T. Wills, CPA,
MST
Executive Vice President -
Operations and Chief
Financial Officer