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AIRGATE PCS INC /DE/
Form 8-K
April 13, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): April 13, 2004

AIRGATE PCS, INC.
(Exact name of registrant as specified in its charter)

| | | |
|---|-----------------------------|--------------------------------------|
| Delaware | 027455 | 58-2422929 |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

Harris Tower, 233 Peachtree Street, N.E.
Suite 1700
Atlanta, Georgia 30303
(Address of Principal
Executive Offices)

(404) 525-7272
(Registrant's telephone number, including area code)

N/A
(Former name or former address, if changed since last report)

Item 12. Results of Operations and Financial Condition.

On April 13, 2004, AirGate PCS, Inc., a Delaware corporation, issued a press release announcing certain preliminary operating results for its second quarter of fiscal 2004. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 7. Financial Statements, ProForma Financial Information and Exhibits.

(c) Exhibits

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| Exhibit No. ----- | Description ----- |
|----------------------|--|
| 99.1 | Press Release, dated April 13, 2004, issued by AirGate PCS, Inc. announcing preliminary operating results for the second quarter of fiscal 2004. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AIRGATE PCS, INC.

Date: April 13, 2004

By: /s/ Thomas M. Dougherty
Thomas M. Dougherty
President and Chief Executive
Officer