

EXEGENICS INC  
Form SC 14D9/A  
August 26, 2003

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

**SCHEDULE 14D-9**

(AMENDMENT NO. 4)

SOLICITATION/RECOMMENDATION STATEMENT UNDER  
SECTION 14(d)(4) OF THE SECURITIES EXCHANGE ACT OF 1934

**EXEGENICS INC.**

(NAME OF SUBJECT COMPANY)

**EXEGENICS INC.**

(NAME OF PERSON FILING STATEMENT)

**COMMON STOCK, PAR VALUE \$0.01 PER SHARE**  
(INCLUDING THE ASSOCIATED SHARE PURCHASE RIGHTS)

**SERIES A CONVERTIBLE PREFERRED STOCK, PAR VALUE \$0.01 PER SHARE**  
(TITLE OF CLASS OF SECURITIES)

**301610 (COMMON STOCK)**  
(CUSIP NOT APPLICABLE FOR PREFERRED STOCK)  
(CUSIP NUMBER OF CLASS OF SECURITIES)

**RONALD L. GOODE, PH.D.**  
**EXEGENICS INC.**  
**2110 RESEARCH ROW**  
**DALLAS, TEXAS 75235**  
**(214) 358-2000**

(NAME, ADDRESS AND TELEPHONE NUMBER OF PERSON AUTHORIZED  
TO RECEIVE NOTICE AND COMMUNICATIONS ON BEHALF OF  
THE PERSON FILING STATEMENT)

**COPY TO:**

**JOEL I. PAPERNIK, ESQ.**  
**MINTZ, LEVIN, COHN, FERRIS, GLOVSKY AND POPEO, P.C.**  
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**24TH FLOOR**  
**NEW YORK, NEW YORK 10017**  
**(212) 935-3000**

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Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.



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ITEM 8. ADDITIONAL INFORMATION.

ITEM 9. EXHIBITS.

SIGNATURE