

SCHOLASTIC CORP  
Form 8-K  
April 03, 2003

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## SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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### Form 8-K

Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event Reported): **April 2, 2003**

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### SCHOLASTIC CORPORATION

(Exact name of registrant as specified in its charter)

<b>Delaware</b> (State of Incorporation)	<b>000-19860</b> (Commission File Number)	<b>13-3385513</b> (IRS Employer Identification No.)
<b>557 Broadway, New York, New York</b> (Address of principal executive offices)		<b>10012</b> (Zip Code)
Registrant's telephone number, including area code <b>(212) 343-6100</b>		

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#### SCHOLASTIC CORPORATION CURRENT REPORT ON FORM 8-K, DATED APRIL 3, 2003

##### Item 5. Other Events

On April 2, 2003, Scholastic Corporation (the "Company") announced that it had sold \$175 million aggregate principal amount of 5% senior unsecured notes due April 15, 2013 in a private offering.

##### Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

<b>Exhibit Number</b>	<b>Description of Document</b>
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99.1	Press release of Scholastic Corporation, dated April 2, 2003.
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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SCHOLASTIC CORPORATION**

(Registrant)

Date: April 3, 2003

By: /s/ KEVIN J. MCENERY

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Kevin J. McEnery  
Executive Vice President & Chief Financial Officer

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**SCHOLASTIC CORPORATION  
CURRENT REPORT ON FORM 8-K, DATED APRIL 3, 2003  
EXHIBIT INDEX**

<b>Exhibit Number</b>	<b>Description of Document</b>
Exhibit 99.1	Press release of Scholastic Corporation, dated April 2, 2003.

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