

FULTON FINANCIAL CORP  
Form 8-K  
January 20, 2006

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of**  
**the Securities Exchange Act of 1934**

Date of Report: January 20, 2006

(Date of earliest event reported): January 20, 2006

Commission File No. 0-10587

**Fulton Financial Corporation**

(Exact name of Registrant as specified in its Charter)

Pennsylvania	<u>23-2195389</u>
(State or other jurisdiction of incorporation)	(IRS Employer Identification Number)
One Penn Square	<u>17602</u>

Lancaster, Pennsylvania	
(Address of principal executive offices)	(Zip Code)
Registrant's telephone number, including area code: <u>717-291-2411</u>	

Former name or former address, if changed since last Report: N/A

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act

Soliciting material pursuant to Rule 14a-12 under the Exchange Act

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act

Pre-commencement to communications pursuant to Rule 13e-4(c) under the Exchange Act

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ITEM 8.01 - Other Events

ITEM 9.01 - Financial Statements and Exhibits

SIGNATURE

EXHIBIT 99.1 - Press Release dated January 20, 2006.

**Item 8.01 - Other Events.**

On January 20, 2006, Fulton Financial Corporation announced that it has entered into an agreement to offer and sell \$150 million of trust preferred securities through its wholly-owned Delaware statutory trust subsidiary Fulton Capital Trust I. The Capital Securities are being offered in a firm commitment public offering. The transaction is scheduled to close on January 26, 2006. A copy of the press release is attached as Exhibit 99.1 to this Form 8-K.

**Item 9.01 - Financial Statements and Exhibits**

**(c) Exhibits**

Exhibit No.

Description

99.1

Press Release dated January 20, 2006.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**FULTON FINANCIAL CORPORATION**

By:     /s/ Charles J. Nugent

Date: January 20, 2006

Charles J. Nugent

Senior Executive Vice President

and Chief Financial Officer