

Edgar Filing: WEYERHAEUSER CO - Form S-3MEF

WEYERHAEUSER CO  
Form S-3MEF  
July 31, 2001

As filed with the Securities and Exchange Commission on August 1, 2001.  
Registration No.333-

=====

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
FORM S-3  
REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933

-----  
Weyerhaeuser Company  
(Exact name of Registrant as specified in its charter)

Washington  
(State or other jurisdiction of  
incorporation or organization)

33663 Weyerhaeuser Way  
Federal Way, WA 98003

91-0470860  
(I.R.S. Employer  
Identification No.)

(Address, including zip code, and telephone number, including area code, of  
Registrant's principal executive offices)

-----  
Claire S. Grace  
Weyerhaeuser Company  
33663 Weyerhaeuser Way  
Federal Way, WA 98003  
(253) 924-2345  
(Name, address, including zip code, and telephone number, including area code,  
of agent for service of process)

-----  
Copies to:  
Eric S. Haueter  
Sidley Austin Brown & Wood LLP  
555 California Street  
San Francisco, California 94104  
(415) 772-1200  
-----

Approximate date of commencement of proposed sale to the public: From time  
to time after the effective date of this Registration Statement as determined by  
market conditions.

If the only securities being registered on this Form are being offered  
pursuant to dividend or interest reinvestment plans, please check the following  
box.

If any of the securities being registered on this Form are to be offered on a  
delayed or continuous basis pursuant to Rule 415 under the Securities Act of  
1933, other than securities offered only in connection with dividend or interest  
reinvestment plans, please check the following box.

If this Form is filed to register additional securities for an offering  
pursuant to Rule 462(b) under the Securities Act, please check the following box  
and list the Securities Act registration statement number of the earlier  
effective registration statement for the same offering.  
 333-36753

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under  
the Securities Act, check the following box and list the Securities Act

**Edgar Filing: WEYERHAEUSER CO - Form S-3MEF**

registration statement number of the earlier effective registration statement for the same offering. [ ] \_\_\_\_\_

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box. [ ] \_\_\_\_\_

CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities to be Registered	Amount to be Registered (1)	Proposed Maximum Offering Price Per Unit (1)	P Off
Debt Securities (3).....	\$140,000,000	--	\$
Preferred Shares.....		--	
Preference Shares.....		--	
Total.....	\$140,000,000	--	\$

This Registration Statement shall become effective upon filing with the Securities and Exchange Commission in accordance with Rule 462(b) under the Securities Act of 1933.

- (1) Not specified as to each class of securities to be registered pursuant to General Instruction II.D of Form S-3. Securities registered hereby may be offered for U.S. dollars or the equivalent thereof in foreign currencies, currency units or composite currencies. Securities registered hereby may be sold separately, together or in units with other securities registered hereby.
- (2) Estimated solely for the purpose of computing the registration fee pursuant to Rule 457(o). The proposed maximum offering price will be determined from time to time by the Registrant in connection with the issuance by the Registrant of the securities registered hereunder.
- (3) If any Debt Securities are issued at an original issue discount, then such greater amount as may be sold for an aggregate initial offering price of up to the proposed maximum aggregate offering price set forth above.

Incorporation by Reference of Registration Statement on Form S-3, File No. 333-36753

Weyerhaeuser Company (the "Company") hereby incorporates by reference into this Registration Statement on Form S-3 in its entirety the Company's Registration Statement on Form S-3 (File No. 333-36753) declared effective on October 3, 1997 by the Securities and Exchange Commission.

Certificate Pursuant to Rule 111(b)(2)

Weyerhaeuser Company, a Washington corporation (the "Registrant"), hereby certifies to the Securities and Exchange Commission (the "Commission") as set forth below. This certificate is being delivered in connection with the filing by the Registrant under the Securities Act of 1933, as amended, and Rule 462(b) promulgated thereunder of a registration statement on Form S-3 (the "Abbreviated Registration Statement") relating to the registration of additional securities of the same classes as were registered by the Registrant's registration statement on Form S-3 (Registration No. 333-36753), which was declared effective by the Commission on October 3, 1997.

Edgar Filing: WEYERHAEUSER CO - Form S-3MEF

1. The Registrant has transmitted instructions to Bank of America (the "Bank") to transmit to the Commission by wire transfer of immediately available funds the registration fee payable in connection with the Abbreviated Registration Statement.

2. The Registrant will not revoke the instructions referred to above.

3. The Registrant has sufficient funds in the relevant account at the Bank to cover the amount of such registration fee.

IN WITNESS WHEREOF, the Registrant has caused this certificate to be executed by a duly authorized officer on July 31, 2001.

WEYERHAEUSER COMPANY

By: /s/ Claire S. Grace

-----  
Name: Claire S. Grace  
Title: Assistant General Counsel  
and Corporate Secretary

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Federal Way, State of Washington, on this 31st day of July, 2001.

WEYERHAEUSER COMPANY

By /s/ Claire S. Grace

-----  
Claire S. Grace  
Secretary

POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS, that each person whose signature appears below hereby constitutes and appoints Robert A. Dowdy and Claire S. Grace, and each of them, as true and lawful attorneys-in-fact, with full power of substitution and resubstitution, to execute in the name, place and stead, in any and all capacities, to sign any and all amendments (including post-effective amendments) to this Registration Statement, and to file the same, with all exhibits thereto, and other documents in connection therewith, with the Securities and Exchange Commission granting unto said attorneys-in-fact and agents, and each of them, full power and authority to do and perform each and every act and thing requisite and necessary to be done, as fully to all intents and purposes as could be done in person, hereby ratifying and confirming all that said attorneys-in-fact and agents or any of them, or their substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

Edgar Filing: WEYERHAEUSER CO - Form S-3MEF

Signature	Title	Date
/s/ Steven R. Rogel ----- Steven R. Rogel	President, Chief Executive Officer and Director	July 30, 2001
/s/ William C. Stivers ----- William C. Stivers	Executive Vice President and Chief Financial Officer	July 30, 2001
/s/ Kenneth J. Stancato ----- Kenneth J. Stancato	Vice President and Controller	July 30, 2001

Signature	Title	Date
/s/ W. John Driscoll ----- W. John Driscoll	Director	July 30, 2001
/s/ Richard F. Haskayne ----- Richard F. Haskayne	Director	July 30, 2001
/s/ Robert J. Herbold ----- Robert J. Herbold	Director	July 30, 2001
/s/ Martha R. Ingram ----- Martha R. Ingram	Director	July 30, 2001
/s/ John I. Kieckhefer ----- John I. Kieckhefer	Director	July 30, 2001
/s/ Arnold G. Langbo ----- Arnold G. Langbo	Director	July 30, 2001
/s/ Donald F. Mazankowski ----- Donald F. Mazankowski	Director	July 30, 2001
/s/ William D. Ruckelshaus ----- William D. Ruckelshaus	Director	July 30, 2001
/s/ Richard H. Sinkfield ----- Richard H. Sinkfield	Director	July 30, 2001
/s/ James N. Sullivan -----	Director	July 30, 2001

Edgar Filing: WEYERHAEUSER CO - Form S-3MEF

James N. Sullivan

/s/ Clayton K. Yeutter

Director

July 30, 2001

-----  
Clayton K. Yeutter

EXHIBIT INDEX

Exhibits

-----

5.1	Opinion of Claire S. Grace
23.1	Consent of Arthur Andersen LLP
23.2	Consent of Claire S. Grace (included in Exhibit 5.1)
24	Power of Attorney (included on signature pages hereof)