

FEDERAL HOME LOAN MORTGAGE CORP  
Form ABS-15G  
September 02, 2015

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**FORM ABS-15G**

**ASSET-BACKED SECURITIZER  
REPORT PURSUANT TO SECTION 15G  
OF THE SECURITIES EXCHANGE ACT OF 1934**

---

Check the appropriate box to indicate the filing obligation to which this form is intended to satisfy:

Rule 15Ga-1 under the Exchange Act (17 CFR 240.15Ga-1) for the reporting period \_\_\_\_\_ to \_\_\_\_\_.

Date of Report (Date of earliest event reported): \_\_\_\_\_

Commission File Number of securitizer: \_\_\_\_\_

Central Index Key Number of securitizer: \_\_\_\_\_

---

(Name and telephone number, including area code, of the person to contact in connection with this filing)

Indicate by check mark whether the securitizer has no activity to report for the initial period pursuant to Rule 15Ga-1(c)(1):

Indicate by check mark whether the securitizer has no activity to report for the quarterly period pursuant to Rule 15Ga-1(c)(2)(i):

Indicate by check mark whether the securitizer has no activity to report for the annual period pursuant to Rule 15Ga-1(c)(2)(ii):

Rule 15Ga-2 under the Exchange Act (17 CFR 240.15Ga-2).

Central Index Key Number of depositor: Not applicable

**Federal Home Loan Mortgage Corporation (as issuer of the Freddie Mac Multifamily M Certificates,  
Series M-035)**

---

(Exact name of issuer as specified in its charter)

Central Index Key Number of issuing entity (if applicable): 0001026214

Central Index Key Number of underwriter (if applicable): \_\_\_\_\_

**Robert Koontz (866) 685-8436**

---

(Name and telephone number, including area code, of the person to contact in connection with this filing)

---

**INFORMATION TO BE INCLUDED IN THE REPORT**

**PART I: REPRESENTATION AND WARRANTY INFORMATION**

N/A

**PART II: FINDINGS AND CONCLUSIONS OF THIRD-PARTY DUE DILIGENCE REPORTS**

**Item 2.01 Findings and Conclusions of a Third Party Due Diligence Report Obtained by the Issuer**

Attached as Exhibit 99.1 hereto is a Report of Independent Accountants on Applying Agreed-Upon Procedures, dated August 28, 2015, obtained by Federal Home Loan Mortgage Corporation, with respect to certain agreed-upon procedures performed by Ernst & Young LLP.

---

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the reporting entity has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: September 1, 2015

Federal Home Loan Mortgage Corporation  
(Issuer)

By: /s/ Robert Koontz

Name: Robert Koontz

Title: Vice President, Multifamily Capital  
Markets-Securitization

---

Edgar Filing: FEDERAL HOME LOAN MORTGAGE CORP - Form ABS-15G

Exhibit 99.1 Report of Independent Accountants on Applying Agreed-Upon Procedures, dated August 28, 2015.

border="0">\*If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).\*\*Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.