

FEDERAL HOME LOAN MORTGAGE CORP
Form 8-K
May 03, 2012

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **May 3, 2012**

Federal Home Loan Mortgage Corporation

(Exact name of registrant as specified in its charter)

Freddie Mac

**Federally chartered
corporation**

001-34139

52-0904874

*(State or other jurisdiction of
incorporation)*

*(Commission
File Number)*

*(IRS Employer
Identification No.)*

**8200 Jones Branch Drive
McLean, Virginia**

22102

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: **(703) 903-2000**

Not applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition.

On May 3, 2012, Freddie Mac (formally known as the Federal Home Loan Mortgage Corporation) announced its results of operations for the quarter ended March 31, 2012. A copy of the related press release, First Quarter 2012 Financial Results Review and the Core Tables for the quarter ended March 31, 2012 are being filed as Exhibits 99.1, 99.2 and 99.3 to this report and are incorporated herein by reference. In addition, a copy of the First Quarter 2012 Financial Results Supplement is being furnished as Exhibit 99.4 to this report and is incorporated herein by reference.

Exhibits 99.1, 99.2 and 99.3 submitted herewith shall be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934.

Exhibit 99.4 submitted herewith shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934, or otherwise subject to the liabilities of Section 18, nor shall it be deemed to be incorporated by reference into any disclosure document relating to Freddie Mac, except to the extent, if any, expressly set forth by specific reference in such document.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

The following exhibits are being filed or furnished as part of this Report on Form 8-K:

| <u>Exhibit Number</u> | <u>Description of Exhibit</u> |
|-----------------------|---|
| 99.1 | Press release, dated May 3, 2012, issued by Freddie Mac |
| 99.2 | First Quarter 2012 Financial Results Review |
| 99.3 | Core Tables for the quarter ended March 31, 2012 |
| 99.4 | First Quarter 2012 Financial Results Supplement |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FEDERAL HOME LOAN MORTGAGE
CORPORATION

By: /s/ Ross J. Kari

Ross J. Kari
Executive Vice President Chief Financial Officer

Date: May 3, 2012

EXHIBIT INDEX

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