

Edgar Filing: FULTON FINANCIAL CORP - Form S-4/A

FULTON FINANCIAL CORP  
Form S-4/A  
April 08, 2003

Registration Statement No. 333-104268

-----  
UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
-----

PRE-EFFECTIVE AMENDMENT NO. 1

FORM S-4  
REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933  
-----

FULTON FINANCIAL CORPORATION  
-----

(Exact name of registrant as specified in its charter)

Pennsylvania	6720	23-2195389
-----	-----	-----
(State or other jurisdiction of incorporation or organization)	(Primary Standard Industrial Classification Code Number)	(I.R.S. Employer Identification No.)

One Penn Square  
Lancaster, Pennsylvania 17604  
717-291-2411  
-----

(Address, including zip code, and telephone number,  
including area code, of registrant's principal executive offices)

Rufus A. Fulton, Jr.  
Chairman and Chief Executive Officer  
One Penn Square  
Lancaster, Pennsylvania 17604  
717-291-2411  
-----

(Name, address, including zip code, and telephone number,  
including area code, of agent for service)

-----  
Copies to:

Paul G. Mattaini, Esquire  
Kimberly J. Decker, Esquire  
Barley, Snyder, Senft & Cohen, LLC  
126 East King Street  
Lancaster, Pennsylvania 17604-2893

Nicholas Bybel, Jr., Esquire  
Jean Svoboda, Esquire  
Shumaker Williams, P.C.  
3245 Simpson Ferry Road  
Camp Hill, Pennsylvania 17011

Approximate date of commencement of proposed sale of the securities to the

Edgar Filing: FULTON FINANCIAL CORP - Form S-4/A

public: As soon as practicable after this Registration Statement becomes effective.

If the securities being registered on this Form are to be offered in connection with the formation of a holding company and there is compliance with General Instruction G, check the following box: [ ]

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier registration statement for the same offering. [ ]

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box, and list Securities Act registration statement number of the earlier effective registration statement for the same offering. [ ]

CALCULATION OF REGISTRATION FEE

Title Of Each Class Of Securities To Be Registered	Amount To Be Registered	Proposed Maximum Offering Price Per Unit	Proposed Maximum Aggregate Offering Price	Amount Of Registration Fee
--	-------------------------	--	---	----------------------------

\*\*PREVIOUSLY PAID\*\* (1)

- (1) The Proposed Maximum Aggregate Offering Price was incorrectly reported in the Calculation of Registration Fee table, as originally filed. The Proposed Maximum Aggregate Offering Price was incorrectly shown as \$119,442,089 when it should have correctly been shown as \$89,135,886. No additional fee is payable as a result of the change in Proposed Maximum Aggregate Offering Price.

The registrant hereby amends this registration statement on such date or dates as may be necessary to delay its effective date until the registrant shall file a further amendment which specifically states that this registration statement shall thereafter become effective in accordance with Section 8(a) of the Securities Act of 1933, as amended, or until the registration statement shall become effective on such date as the Commission, acting pursuant to said Section 8(a), may determine.

The Registrant has filed this Pre-Effective Amendment No. 1 solely to correct the typographical error contained in the Calculation of Registration Fee table. Specifically, the Proposed Maximum Aggregate Offering Price was incorrectly reported in the Calculation of Registration Fee table as originally filed. The Proposed Maximum Aggregate Offering Price was incorrectly shown as \$119,442,089

Edgar Filing: FULTON FINANCIAL CORP - Form S-4/A

when it should have correctly been shown as \$89,135,886.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Pre-Effective Amendment to Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Lancaster, Commonwealth of Pennsylvania, on April 7, 2003.

FULTON FINANCIAL CORPORATION

By: /s/ Rufus A. Fulton, Jr.

-----  
Rufus A. Fulton, Jr., Chairman and  
Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Pre-Effective Amendment to Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

SIGNATURE	CAPACITY	DATE
* ----- Jeffrey A. Albertson	Director	April 7, 2003
* ----- Donald W. Bowman, Jr.	Director	April 7, 2003
* ----- Beth Ann L. Chivinski	Senior Vice President and Controller (Principal Accounting Officer)	April 7, 2003
* ----- Harold D. Chubb	Director	April 7, 2003
* ----- William H. Clark, Jr.	Director	April 7, 2003
* ----- Craig A. Dally	Director	April 7, 2003
* ----- Frederick B. Fichthorn	Director	April 7, 2003

Edgar Filing: FULTON FINANCIAL CORP - Form S-4/A

* ----- Patrick J. Freer		
* ----- Rufus A. Fulton, Jr.	Chairman of the Board, Chief Executive Officer, and Director (Principal Executive Officer)	April 7, 2003
* ----- Eugene H. Gardner	Director	April 7, 2003
* ----- Robert D. Garner	Director	April 7, 2003
* ----- J. Robert Hess	Director	April 7, 2003
* ----- George W. Hodges	Director	April 7, 2003
* ----- Carolyn R. Holleran	Director	April 7, 2003
* ----- Clyde W. Horst	Director	April 7, 2003
* ----- Samuel H. Jones, Jr.	Director	April 7, 2003
* ----- Donald W. Leshner, Jr.	Director	April 7, 2003
* ----- Joseph J. Mowad, M.D.	Senior Executive Vice President and Chief Financial Officer (Principal Financial Officer)	April 7, 2003
* ----- Charles J. Nugent	Director	April 7, 2003
* ----- Mary Ann Russell	Director	April 7, 2003
* -----		

Edgar Filing: FULTON FINANCIAL CORP - Form S-4/A

-----  
John O. Shirk

\*

President, Chief Operating  
Officer and Director

April 7, 2003

-----  
R. Scott Smith, Jr.

\*

Director

April 7, 2003

-----  
James K. Sperry

\*

Director

April 7, 2003

-----  
Kenneth G. Stoudt

\* By: \_\_\_\_\_  
George R. Barr, Attorney in Fact