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AMEREN CORP
Form 35-CERT
August 13, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

In the Matter of:

AMEREN CORPORATION
UNION ELECTRIC DEVELOPMENT
CORPORATION
CIPSCO INVESTMENT COMPANY

SEMI-ANNUAL CERTIFICATE
PURSUANT TO RULE 24 UNDER THE
PUBLIC UTILITY HOLDING COMPANY
ACT OF 1935

File No. 70-9965
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Ameren Corporation ("Ameren"), a registered holding company, and its subsidiaries named above, hereby file this certificate pursuant to Rule 24 reporting on transactions authorized by the Commission by order dated June 4, 2002 (Holding Co. Act Release No. 35-27536). This certificate is filed with respect to transactions consummated during the period commencing January 1, 2003 and ending June 30, 2003.

File No. 70-9965:

- a. The consolidated balance sheet and twelve-month statement of income as of the end of the six-month period.

To be filed confidentially as Exhibits A and B under Rule 104.

- b. The amount of revenues and any form of compensation received during each six-month period ending June 30 or December 31 as applicable, from any and all Tax Credit Projects directly or indirectly owned.

Other than the annual tax credits which lower the amount of paid taxes, neither Union Electric Development Corporation or CIPSCO Investment Company ("CIC") receive any revenue or compensation from these tax credit investments.

- c. The name of each new Tax Credit Project company in which an investment was made during the six-month period and upon staff request a copy of the applicable operating agreement.

On June 6, 2003, CIC made an additional \$500,000 equity commitment to the 2003 Illinois Equity Fund, LLC.

- d. The amounts of investment made during each six-month period in the Tax Credit Projects and cumulative comparisons of the \$125 million authorized in this order.

Refer to attached Exhibit C.

- e. The cumulative number of any and all Tax Credit Projects, and any other investment position in any form of non-utility assets at the end of each six-month period.

Refer to Note 2 to attached Exhibit C.

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The undersigned registered holding company has duly caused this semi-annual report to be signed on its behalf by the undersigned officer thereunto duly authorized pursuant to the requirements of the Public Utility Holding Company Act of 1935.

Ameren Corporation

By /s/ Jerre E. Birdsong

Date: August 13, 2003

 Jerre E. Birdsong
 Vice President and Treasurer

EXHIBIT C

Ameren - Equity Tax Credit Investment Summary

Union Electric Development Corporation (UEDC)

	Equity Invested as of	
	12/31/2002	As of 6/30/2003
St. Louis Equity Fund: St. Louis, MO		
1988 LP	\$ 512,047	\$ 512,047
1990 LP	\$ 484,325	\$ 484,325
1991 LP	\$ 498,931	\$ 498,931
1992 LP	\$ 516,461	\$ 516,461
1993 LP	\$ 489,812	\$ 489,812
1994 LP	\$ 480,547	\$ 491,028
1995 LLC	\$ 493,400	\$ 493,400
1996 LLC	\$ 518,245	\$ 591,550
1997 LLC	\$ 571,945	\$ 592,714
1998 LLC	\$ 403,877	\$ 495,086
1999 LLC	\$ 436,892	\$ 618,117
2000 LLC	\$ 349,811	\$ 509,760
2001 LLC	\$ 240,549	\$ 390,993
2002 LLC	\$ 90,000	\$ 178,017
2003 LLC	Note 1	\$ -
Housing Missouri, Inc: St. Louis, MO		
1996 LLC	\$ 244,862	\$ 286,956
1997 LLC	\$ 238,840	\$ 286,464
1998 LLC	\$ 195,413	\$ 240,933

Total UEDC:	\$ 6,765,957	\$ 7,676,594

CIPSCO Investment Company (CIC)

Illinois Equity Fund: Springfield, Illinois		
1992 LP	\$ 500,000	\$ 500,000
1994 LP	\$ 920,131	\$ 1,000,001
1996 LP	\$ 899,048	\$ 1,000,000
1998 LP	\$ 349,144	\$ 446,260
2000 LP	\$ 59,731	\$ 103,464
2002 LP	\$ -	\$ 50,114
St. Louis Equity Fund: St. Louis, Missouri		
1999 LLC	\$ 218,447	\$ 309,059

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2000 LLC	\$ 174,905	\$ 254,879
2001 LLC	\$ 120,275	\$ 195,497
2002 LLC	\$ 45,000	\$ 89,009
2003 LLC		Note 2

Total CIC:	\$ 3,286,681	\$ 3,948,283

Ameren Corporation Total:	\$ -	\$10,052,638	\$11,624,877
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Notes

- 1 On December 19, 2002 UEDC signed a subscription agreement for the SLEF 2003 LLC fund in the amount of \$1,500,000. As of June 30, 2003 no equity has been paid.
- 2 On June 6, 2003 CIC signed a subscription agreement for the IEF 2003 LLC fund in the amount of \$500,000. As of June 30, 2003 no equity has been paid.

SEC Authorized Amount	\$125,000,000	Remaining Balance
Commitments prior to SEC Order	\$ 16,600,000	\$108,400,000
Subsequent Commitments		
SLEF 2003 (12/19/2002)	\$ 1,500,000	\$106,900,000
IEF 2003(6/6/2003)	\$ 500,000	\$106,400,000

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