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AMEREN CORP
Form U5S
May 01, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM U5S

ANNUAL REPORT

For the Year Ended December 31, 2002

Filed pursuant to the Public Utility Holding Company Act of 1935 by

AMEREN CORPORATION
1901 Chouteau Avenue, St. Louis, Missouri 63103

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ITEM 1. SYSTEM COMPANIES AND INVESTMENTS THEREIN AS OF DECEMBER 31, 2002.

| Name of Company ----- | Number of Common Shares Owned ----- | % of Voting Power ----- | Issuer Book Value ----- | Own Boo Val --- |
|---------------------------------------|---|----------------------------------|----------------------------------|--------------------------|
| Ameren Corporation | | | 3,935,133,661 | 3,935, |
| Union Electric Company | 102,123,834 | 100.0 | 2,631,348,425 | 2,631, |
| Envirotech Investment Fund, L.L.C. | | | (1) | |
| Electric Energy, Inc. | 24,800 | 40.0 | 36,567,546 | 14, |
| Joppa & Eastern Railroad Company | 10,000 | 100.0 | 100,000 | |
| Met-South, Inc. | 100 | 100.0 | 5,000 | |

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| | | | | |
|---|--------|-------|--------------|------|
| Midwest Electric Power, Inc. | 1,000 | 100.0 | 100,000 | |
| Southern Materials Transfer, Inc. | 10,000 | 100.0 | 0 | |
| Massac Enterprises, LLC | | | (2) | |
| Union Electric Development Corp. | 18,500 | 100.0 | (23,390,483) | (23, |
| Civic Ventures Investment Fund, LP | | | (3) | |
| Lewis & Clark Industrial Development Corporation | | | (4) | |
| Laclede's Landing Redevelopment Corp. | | | (5) | |

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ITEM 1. SYSTEM COMPANIES AND INVESTMENTS THEREIN AS OF DECEMBER 31, 2002. (Continued)

| | |
|--|-----|
| Gateway National Bank | (6) |
| NEMO Bank Community Development Corporation | (7) |
| St. Louis Equity Fund 1988 | (8) |
| St. Louis Equity Fund 1990 | (8) |
| St. Louis Equity Fund 1991 | (8) |
| St. Louis Equity Fund 1992 | (8) |
| St. Louis Equity Fund 1993 | (8) |
| St. Louis Equity Fund 1994 | (8) |
| St. Louis Equity Fund 1995 | (8) |
| St. Louis Equity Fund 1996 | (8) |
| St. Louis Equity Fund 1997 | (8) |
| St. Louis Equity Fund 1998 | (8) |
| St. Louis Equity Fund 1999 | (8) |

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ITEM 1. SYSTEM COMPANIES AND INVESTMENTS THEREIN AS OF DECEMBER 31, 2002. (Continued)

St. Louis Equity Fund 2000 (8)

St. Louis Equity Fund 2001 (8)

St. Louis Equity Fund 2002 (8)

St. Louis Equity Fund 2003