DYCOM INDUSTRIES INC Form 8-K September 01, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 Form 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE

SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): August 29, 2005 Dycom Industries, Inc.

(Exact Name of Registrant as Specified in Charter)

Florida (State or Other Jurisdiction of Incorporation) 0-5423 (Commission File Number)

59-1277135 (I.R.S. Employer Identification No.)

11770 US Highway One, Suite 101 Palm Beach Gardens, Florida 33408 (Address of Principal Executive Offices) (Zip Code)

REGISTRANT S TELEPHONE NUMBER, INCLUDING AREA CODE: (561) 627-7171

Not Applicable

(Former Name and Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

o Written

communications

pursuant to

Rule 425 under

the Securities

Act (17 CFR

230.425)

o Soliciting

material

pursuant to

Rule 14a-12

under the

Exchange Act

(17 CFR

240.14a-12)

o Pre-commencement

communications

pursuant to

Rule 14d-2(b)

under the Exchange

Act (17 CFR

240.14d-2(b))

o Pre-commencement

communications

pursuant to

Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Conditions.

On August 29, 2005, Dycom Industries, Inc. (Dycom) issued a press release announcing its financial results for its fourth fiscal quarter and year ended July 30, 2005. Dycom also provided guidance for the next fiscal quarter. The press release is attached hereto as Exhibit 99.1 and is incorporated in its entirety by reference herein.

On August 30, 2005 Dycom held a conference call to review the results of its fourth fiscal quarter ended July 30, 2005 and to address its outlook. A transcript of that call is attached hereto as Exhibit 99.2 and is incorporated in its entirety by reference herein.

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Item 9.01. Financial Statements and Exhibits.

- (a) Financial statements of businesses acquired. None.
- (b) Pro forma financial information. None.
- (c) Exhibits.

Exhibit No. 99.1	Description Press release of Dycom Industries, Inc. issued on August 29, 2005.
99.2	Transcript of Dycom Industries, Inc. conference call to review the results of its fourth fiscal quarter ended July 30, 2005 and address its outlook, which took place on August 30, 2005.

The information in this Current Report on Form 8-K, including Exhibits 99.1 and 99.2 furnished herewith, is being furnished and shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934 (the Exchange Act) or otherwise subject to the liabilities of that Section, nor shall such information be deemed to be incorporated by reference in any registration statement or other document filed under the Securities Act of 1933 or the Exchange Act, unless the Registrant specifically states that it is so incorporated by reference.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DYCOM INDUSTRIES, INC.

Date: September 1, 2005 By: /s/ Richard L. Dunn

Richard L. Dunn

Senior Vice President and Chief

Financial Officer

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EXHIBIT INDEX

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