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UNITED PARCEL SERVICE INC Form 8-K April 22, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

United Parcel Service, Inc.

(Exact name of registrant as specified in its charter)

Delaware
----(State or other
jurisdiction
of incorporation)

001-15451 -----(Commission File Number)

58-2480149 -----(IRS Employer Identification Number)

55 Glenlake Parkway, N.E.
Atlanta, Georgia
----(Address of principal executive offices)

30328 -----(Zip Code)

Registrant's telephone number, including area code: (404) 828-6000

Not applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

[] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

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	[]	Soliciting	material	pursuant	to	Rule	14a-12	under	the	Exchange	Act
(17 CFR	240.	14a-12)									

[] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

[] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 - Results of Operations and Financial Condition.

On April 21, 2005, United Parcel Service, Inc. issued a press release containing information about the Company's results of operations for the quarter ended March 31, 2005. A copy of the press release is attached hereto as Exhibit 99.1.

Item 9.01 - Financial Statements and Exhibits

- (c) Exhibits
 - 99.1 Press release dated April 21, 2005

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNITED PARCEL SERVICE, INC.

Date: April 22, 2005 By: /s/ D. Scott Davis

Name: D. Scott Davis

Title: Senior Vice President, Treasurer and Chief Financial Officer

EXHIBIT INDEX

99.1 Press Release dated April 21, 2005

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