

Edgar Filing: ENSTAR GROUP INC - Form 8-K

ENSTAR GROUP INC  
Form 8-K  
January 02, 2004

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SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): December 23, 2003

The Enstar Group, Inc.  
(Exact Name of Registrant as Specified in its Charter)

GEORGIA  
(State or other jurisdiction of incorporation)

0-07477  
(Commission File Number)

(IRS Emplo

401 MADISON AVENUE  
MONTGOMERY, ALABAMA 36104  
(Address of principal executive offices, including zip code)

Registrant's telephone number, including area code: (334) 834-5483

NOT APPLICABLE  
(Former Name or Former Address, if Changed Since Last Report)

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Item 5. Other Events.

On December 23, 2003, The Enstar Group, Inc. issued a press release (the "Press Release") announcing the sale of its interest in B-Line LLC to B-Line Holdings LLC, an affiliate of Golden Gate Capital, for cash of approximately \$7.7 million, net of expenses. The Press Release is filed herewith as Exhibit 99.1 and is incorporated herein by reference thereto.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits

99.1 Text of Press Release of Enstar, dated December 23, 2003.

Signatures

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: January 2, 2004

THE ENSTAR GROUP, INC.

By: /s/ Cheryl D. Davis

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Cheryl D. Davis  
Chief Financial Officer, Vice President of Corporate  
Taxes and Secretary