

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC  
 Form 424B2  
 October 22, 2003

PRICING SUPPLEMENT

Registration No. 333-108272  
 Filed Pursuant to Rule 424(b) (2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 5  
 (To Prospectus dated September 8, 2003 and Prospectus  
 Supplement dated September 12, 2003)

Trade Date: 10/20/03  
 Issue Date: 10/23/03

The date of this Pricing Supplement is October 22, 2003

|   |  |                                       |  |
|---|--|---------------------------------------|--|
| CUSIP<br>or<br>Common Code<br>-----<br>91131UGN8                                  | Principal Amount<br>-----<br>\$2,884,000.00          | Interest Rate<br>-----<br>5.15%       | Maturity Date<br>-----<br>10/15/18   |
| Interest Payment<br>Frequency<br>(begin date)<br>-----<br>quarterly<br>(01/15/04) | Survivor's Option<br>-----<br>Yes                    | Subject to Redemption<br>-----<br>Yes | Dates and terms of<br>(including the redemption)<br>-----<br>100% 10/15<br>semi-annually |
| Proceeds to UPS<br>-----<br>\$2,833,530.00  | Discounts and<br>Commissions<br>-----<br>\$50,470.00 | Reallowance<br>-----<br>\$3.50        | Dealer<br>-----<br>ABN AMRO Financial<br>Services, Inc.                                  |