

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
 Form 424B2
 October 24, 2001

PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

 Pricing Supplement No. 61
 (To Prospectus dated March 22, 2000 and Prospectus Supplement dated January 29, 2001)

Trade Date: 10/22/01
 Issue Date: 10/25/01

The date of this Pricing Supplement is October 24, 2001

CUSIP or Common Code -----	Principal Amount -----	Interest Rate -----	Maturity Date -----
91131UCN2	\$10,435,000.00	5.25%	10/15/11
Interest Payment Frequency (begin date) -----	Survivor's Option -----	Subject to Redemption -----	Dates and terms of (including the red -----
04/15/02 semi-annually	Yes	Yes	100% 10/1 semi-annually
Proceeds to UPS -----	Discounts and Commissions -----	Reallowance -----	Dealer -----

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\$10,309,780.00

\$125,220.00

\$2.00

ABN AMRO Financial
Services, Inc.