

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
 Form 424B2
 August 21, 2001

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PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b) (2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 55
 (To Prospectus dated March 22, 2000 and Prospectus
 Supplement dated January 29, 2001)

Trade Date: 08/17/01
 Issue Date: 08/23/01

The date of this Pricing Supplement is August 21, 2001

CUSIP or Common Code -----	Principal Amount -----	Interest Rate -----	Maturity Date -----
91131UCG7	\$12,884,000.00	6.1%	08/15/16
Interest Payment Frequency (begin date) -----	Survivor's Option -----	Subject to Redemption -----	Dates and terms of r (including the redemp -----
02/15/02 semi-annually	Yes	Yes	100% 08/1 semi-annually ther
Proceeds to UPS -----	Discounts and Commissions -----	Reallowance -----	Dealer -----
\$12,690,740.00	\$193,260	\$3.50	ABN AMRO Financial Services, Inc.