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UNITED PARCEL SERVICE INC Form 424B2 June 29, 2001

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PRICING SUPPLEMENT

Registration No. 333-08369-01 Filed Pursuant to Rule 424(b)(2)

Trade Date: 06/27/01

Reallowance Dealer

\$3.50

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 49 (To Prospectus dated March 22, 2000 and Prospectus Issue Date: 07/06/01 Supplement dated January 29, 2001)

The date of this Pricing Supplement is June 29, 2001

CUSIP or
 Common Code
 Principal Amount
 Interest Rate
 Maturity Date

 91131UBZ6
 \$4,694,000.00
 6.4%
 07/15/16
\$4,694,000.00 6.4% 07/15/16 91131UBZ6 Interest Payment Redemption (including the red Frequency Survivor's Option 01/15/00 (begin date) Yes 01/15/02 Yes 100% 07/1 semi-annually semi-annually

Discounts and

\$70,410.00

Commissions

Proceeds to UPS

\$4,623,590.00

ABN AMRO Financial

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Services, Inc.